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Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite document dated 18 November 2016 (the "Composite Document") jointly issued by the Offeror, Tian An and Dan Form.

除文義另有所指外，本接納表格所用詞彙與要約人、天安及丹楓於二零一六年十一月十八日聯合刊發之綜合文件（「綜合文件」）所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約，請使用本接納及過戶表格。



## DAN FORM HOLDINGS COMPANY LIMITED

丹楓控股有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 271)

(股份代號: 271)

### FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) IN THE ISSUED SHARES OF DAN FORM HOLDINGS COMPANY LIMITED

丹楓控股有限公司

已發行股份中普通股之接納及過戶表格

To be completed in full 每項均須填妥

Registrar: Tricor Tengis Limited  
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong  
過戶登記處: 卓佳登捷時有限公司  
香港皇后大道東183號合和中心22樓

FOR THE CONSIDERATION stated below the "Dan Form Shareholder(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Dan Form Share(s) held by the Dan Form Shareholder(s) specified below subject to the terms and conditions contained herein and in the Composite Document.  
下述「丹楓股東」謹此按下列代價，根據本表格及綜合文件載列之條款及條件，向下述「承讓人」轉讓以下註明其持有之丹楓股份。

You must insert the total number of Dan Form Shares for which the Offer is accepted. 閣下必須填上接納要約之丹楓股份總數。

Number of Dan Form Shares to be transferred (Note) 將予轉讓丹楓股份數目 (附註)	FIGURES 數目	WORDS 大寫
Dan Form Share certificate number(s) 丹楓股票號碼		
Dan Form Shareholder(s) name(s) and address(es) in full 丹楓股東全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$2.75 in cash for each Dan Form Share 每股丹楓股份現金2.75港元	
TRANSFeree 承讓人	Name: Autobest Holdings Limited 姓名: Autobest Holdings Limited Correspondence Address: 22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong 通訊地址: 香港灣仔告士打道138號聯合鹿島大廈22樓 Occupation: Corporation 職業: 公司	
PLEASE DO NOT DATE 請勿填寫日期	SIGNED by the parties to this transfer, this _____ day of _____, 20 _____ 由轉讓雙方於二零_____年_____月_____日簽署	

Signed by or for and on behalf of the Dan Form Shareholder(s) in the presence of:

丹楓股東或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Dan Form Shareholder(s)

Company chop, if applicable  
丹楓股東簽署/公司印鑑 (如適用)

ALL JOINT DAN FORM SHAREHOLDERS MUST SIGN HERE  
所有聯名丹楓股東均須於本欄簽署

#### Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:

承讓人或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

For and on behalf of

代表  
Autobest Holdings Limited  
Autobest Holdings Limited

Signature of Transferee or its duly authorised agent(s)  
承讓人或其正式授權代理人簽署

Note: Insert the total number of Dan Form Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your registered holding of Dan Form Share(s) or those physical Dan Form Share(s) tendered for acceptance of the Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Offer.

附註: 請填上接納要約的丹楓股份總數。倘並無填上數目或所填數目大於或少於閣下登記持有之丹楓股份或作接納要約之實物丹楓股份，而閣下已簽署本表格，則表格將退回予閣下進行修改及重新遞交。任何經更正的表格必須於接納要約的最後期限之前再行提交並送達過戶登記處。

**THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in doubt as to any aspect of this form or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your Dan Form Share(s), you should at once hand this form and the Composite Document to the purchaser(s) or transferee(s), licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Yu Ming is making the Offer on behalf of the Offeror. The making of the Offer to persons with a registered address in jurisdiction outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdiction. The Dan Form Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirement. It is the responsibility of each Dan Form Shareholder who wishes to accept the Offer to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due by him/her/it in respect of such jurisdiction. Any such Dan Form Overseas Shareholder will be responsible for any such issue, transfer, or other taxes by whomsoever payable and the Offeror, Yu Ming and any person acting on his/her/its behalf shall be entitled to be fully indemnified and held harmless by such Dan Form Overseas Shareholder for any such issue, transfer or other taxes as such person may be required to pay. Acceptance of the Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Offer.

This Form of Acceptance should be read in conjunction with the accompanying Composite Document.

#### HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Dan Form Shareholders are advised to read this form in conjunction with the Composite Document before completing this form. To accept the Offer made by Yu Ming on behalf of the Offeror to acquire your Dan Form Shares at a cash price of HK\$2.75 per Dan Form Share, you should complete and sign this form overleaf and forward this form, together with the relevant Dan Form Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of Dan Form Shares in respect of which you wish to accept the Offer, by post or by hand, to the Registrar, Tricor Tengis Limited, marked "Dan Form Offer" on the envelope as soon as possible, but in any event so as to reach the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on 9 December 2016 (Hong Kong time) or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

#### FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

**To: The Offeror and Yu Ming**

1. My/Our execution of this form overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:
    - (a) my/our irrevocable acceptance of the Offer made by Yu Ming on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Dan Form Shares specified in this form or, if no such number is specified or a number is excess of my/our registered holding of Dan Form Shares is, specified, in respect of all such Dan Form Shares as to which I/we am/are the registered Dan Form Shareholder;
    - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or any of their respective agent(s) to collect from the Registrar on my/our behalf the Dan Form Share certificate(s) in respect of the Dan Form Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Dan Form Share certificate(s) and subject to the terms and conditions of the Offer, as if it was/they were Dan Form Share certificate(s) delivered to them together with this form;
    - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Dan Form Shareholders) at the registered address shown in the register of members of Dan Form as soon as possible but in any event within 7 Business Days following the later of the date on which the Offer become or is declared unconditional in all respects and the date of receipt of this completed form and all the relevant documents (which should be received no later than 4:00 p.m. on the closing date or such later time and date as determined and announced by the Offeror with the consent of the Executive) by the Registrar from me accepting the Offer;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Dan Form Shareholder or the first-named of joint registered Dan Form Shareholders.)*  
Name: (in block capitals) .....  
Address: (in block capitals) .....
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming or such person or persons as any of them may direct for the purpose, on my/our behalf, to make, execute and deliver the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Dan Form Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this form in accordance with the provisions of that Ordinance and to make, execute and deliver any other document or instrument in a form specified by the Stock Exchange as may be necessary to effect valid transfer of such Dan Form Shares under the memorandum of association of Dan Form and to make endorsement on it under that Ordinance;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Dan Form Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date on which the Offer is made, in respect of the Dan Form Shares tendered pursuant to the Offer; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Yu Ming or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us that all Dan Form Shares sold by me/us under the Offer are sold free from all third party rights, liens, charges, equities, claims, adverse interests and encumbrances whatsoever and together with all rights attaching or accruing thereto, including without limitation the right to receive all dividends and/or other distributions declared, made or paid, if any, on or after the date on which the Offer is made.
  3. I/We hereby warrant and represent to you that I/we am/are the registered holder(s) of the Dan Form Shares specified in this form and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Dan Form Shares to the Offeror absolutely by way of acceptance of the Offer.
  4. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Dan Form Share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Dan Form Shareholders) at the registered address shown in the register or branch register of members of Dan Form.  
*Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Dan Form Share certificate(s) has/have been collected by the Offeror and/or Yu Ming or any of their respective agent(s) from Dan Form or the Registrar on your behalf upon your acceptance of the Offer, you will be returned such Dan Form Share certificate(s) in lieu of the transfer receipt(s).*
  5. I/We warrant to the Offeror, Yu Ming and Dan Form that I/We have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of Dan Form in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
  6. I/We warrant to the Offeror, Yu Ming and Dan Form that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of Dan Form.
  7. I/We enclose the relevant Dan Form Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Dan Form Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any form of acceptance and transfer, Dan Form Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
  8. I/We acknowledge that my/our Dan Form Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
  9. I/We acknowledge that, save as expressly provided in the Composite Document, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.

## PERSONAL DATA

### Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Yu Ming and the Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

To accept the Offer for your Dan Form Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, Yu Ming, Dan Form and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide in this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this form and the Composite Document;
- registering transfers of the Dan Form Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Dan Form Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Offer;
- distributing communications from the Offeror and/or its subsidiaries or agents such as its financial adviser and the Registrar;
- compiling statistical information and Dan Form's shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or Dan Form or the Registrar; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Yu Ming and/or Dan Form and/or the Registrar to discharge their obligations to the Dan Form Shareholders and/or regulators and other purpose to which the Dan Form Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or Yu Ming and/or Dan Form and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its agent(s), such as its financial adviser and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Yu Ming and/or Dan Form and/or the Registrar, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, Yu Ming, Dan Form or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Yu Ming, Dan Form or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Yu Ming, Dan Form and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Yu Ming, Dan Form or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關於約人、禹銘及過戶登記處有關個人資料及該條例之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之丹楓股份接納要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知要約人、禹銘、丹楓控股及／或過戶登記處。

#### 2. 用途

閣下於本表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵循本表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義轉讓丹楓股份；
- 保存或更新有關丹楓股份持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據要約有權取得的配額；
- 自要約人及／或其附屬公司或代理(例如其財務顧問及過戶登記處)收取通訊；
- 編製統計資料及丹楓股東簡歷；
- 按法例、規則或規例(無論法定或以其他方式)作出披露；
- 披露有關資料以便索償或享有配額；
- 有關要約人或丹楓或過戶登記處業務之任何其他用途；及

- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或禹銘及／或丹楓及／或過戶登記處履行彼等對丹楓股東及／或監管機構的責任及丹楓股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本表格提供之個人資料將作為機密資料妥當保存，惟要約人及／或禹銘及／或丹楓及／或過戶登記處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 要約人或其代理，例如其財務顧問及過戶登記處；
- 向要約人及／或禹銘及／或丹楓及／或過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 要約人、禹銘、丹楓或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 存取及更正個人資料

根據該條例之規定，閣下可確認要約人、禹銘、丹楓或過戶登記處是否持有閣下之個人資料，並索取該資料副本，以及更正任何不正確資料。依據該條例之規定，要約人、禹銘、丹楓及過戶登記處可就索取任何資料之要求收取合理手續費。存取資料或更正資料或索取有關政策及慣例以及所持資料類別之所有要求，須提交要約人、禹銘、丹楓或過戶登記處(視情況而定)。

閣下一經簽署本普通股接納及過戶表格，即表示同意上述所有條款。