# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Standard Hotel Group Limited	
Date Submitted	04/08/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>292</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	35,000,000,000	0.02	700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	35,000,000,000	0.02	700,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

700,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,018,040,477	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,018,040,477	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Particulars of	er Share Opt		·			No. of new shares of			
share option						issuer which may be			
scheme								the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of			
approval date						the month			
(dd/mm/yyyy) and class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option	Oranica	Exclused	Cancelled	Lapseu					
scheme approved									
by annual general									
meeting on 28/08/									
2006 to issue									
the Company's									
ordinary shares to									
the participants									
upon exercise of									
Share options									
Exercise Price:						• • • • • • •			
HK\$0.343	Nil	Nil	Nil	Nil	Nil	28,800,000			
(Note 1)									
2. N/A									
shares	N/A	N/A	N/A	N/A	N/A	N/A			
(Note 1)									
<b>3.</b> N/A									
shares	N/A	N/A	N/A	N/A	N/A	N/A			
(Note 1)	<b>N/A</b>	11/A	11/A	A		11/7			
		Tot	al A. (Ordina	ary shares)	Nil				
			(Preferen	ce shares)	N/A				
			(O	ther class)	N/A				
Total funds raised d	uring the mor	nth from exerci	se						
of options (HK\$)	0				N/A				

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		<u>N/A</u>	-	<u>N/A</u>	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
<u>3. N/A</u>		/				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u>N/A</u>		<u>N/A</u>	N/A	N/A
	( / /	)				
		Total B	(Preferen	ary shares) nce shares) Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	_					
due 2047						
(Maximum: 3,140,773,658)						
	HK\$	1,219,983,364	Nil	1,219,983,364	Nil	2,693,120,010
Stock code (if listed)	N/A					
Class of shares	- <i>1</i>					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.453					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
2. N/A	_					
	_					
		NT/A	NT/A	NT/A		NT/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
T. 11/21	_					
	_					
		NT / A	<b>N</b> T / A	<b>N</b> T / A	NT / A	NT / A
Stock code (if listed)			N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
· · · · · · · · · · · · · · · · · · ·		То	tal C. (Ordina	ry shares)	Nil	
			(Preference)	ce shares)	N/A	
			(Ot	ther class)	N/A	-

Any ot Option	her Agreements or Arrangements to Issue Shares of the Issue of the Issue of the Issue (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1. <u>N</u>			
	( / / )		
	shares (Note 1)	N/A	N/A
2. <u>N</u>	V/A		
	( / / )		
	shares (Note 1)	N/A	N/A
3. <u>N</u>	V/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
L			

Other Movements in Issued Shar	e Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N/A		
		issuable (Note 1)			
1. Rights issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		· · · · · · · · · · · · · · · · · · ·		N/A	N/A
		Class of shares	N/A		
		issuable (Note 1)			
2. Open offer At price :	State	lssue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	<u>N/A</u>
		Class of shares	N/A		
	State	issuable (Note 1)			
3. Placing At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	N/A
		Class of shares issuable (Note 1)	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		(33/1111/9999)	, ,	N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) <u>N/A</u>		
5. Scrip dividend At price : State currency lssue and allotment date : (dd/mm/yyyy) ( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Class of shares <u>N/A</u>		
repurchased (Note 1)		
6. Repurchase of Cancellation date : ( / / ) (dd/mm/yyyy)		
EGM approval date: ( / /  ) (dd/mm/yyyy)		
	N/A	N/A
Class of shares <u>N/A</u>		
redeemed (Note 1)		
7. Redemption of Redemption date : ( / / ) shares ( / / )		
EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
Class of shares <u>N/A</u>		
issuable (Note 1)		
8. Consideration At price : State Issue and allotment ( / / ) issue		
EGM approval date: ( / /  ) (dd/mm/yyyy)		
	N/A	N/A

9. Capital reorganisation       Class of sharesN/Aissuable (Note 1)         9. Capital reorganisation       Issue and allotment date : (dd/mm/yyyy) ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         (dd/mm/yyyy)       N/A	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation       date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         10. Other (Please specify)       At price :       State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E. (Ordinary shares)       N/A N/A	issuable (Note 1)		
(dd/mm/yyyy) ( / / ) N/A N/A N/A N/A N/A N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			
10. Other (Please specify)       At price :       State currency       Class of sharesN/Aissuable (Note 1)         10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A         Total E. (Ordinary shares)       N/A         N/A       N/A		NI/A	N/A
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         Total E. (Ordinary shares)       N/A         N/A       N/A		N/A	
(Please specify)       At price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         Image: N/A (Preference shares)       N/A       N/A	issuable (Note 1)		
(dd/mm/yyyy) ( / / ) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	(Please specify) At price : currency Issue and allotment		
(Preference shares) N/A		N/A	N/A
,			_
		/	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in i	Issued Share

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Remarks	(if	any)	:
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Submitted by: Lim Yin Cheng

 Deputy Chairman

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.