

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2019				
To : Hong Kong Exchanges an	d Clea	ring Limited		
. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>292</u>	Descrip	otion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	month <sub>.</sub>	35,000,000,000	0.02	700,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	35,000,000,000	0.02	700,000,000
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month <sub>.</sub>	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the er (HK\$):	nd of the month	700,00	0,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	2,018,040,477	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,018,040,477	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	ci onaic opti	on ouncines c	1110 133401)		No of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	r	Movement dur	ing the month		thereto	thereto as at close of
approval date -		vio voi ii onit aan	ing the mention		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme approved						
by annual general						
meeting on 28/08/						
2006 to issue						
the Company's						
ordinary shares to						
the participants						
upon exercise of						
Share options						
Exercise Price:						
HK\$0.343	Nil	Nil	Nil	Nil	Nil	28,800,000
(Note 1)		·			· · · · · · · · · · · · · · · · · · ·	
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
( / / )	N/A	NT / A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	N/A	N/A	N/A	IN/A	IN/ <i>P</i>
,		Tot	al A. (Ordina		Nil	
				ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised d	uring the mor	th from exerci	se		_	
of options (HK\$)	•				N/A	

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)	(	1				
(dd/mm/yyyy) 2. N/A	( / /	)	-			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )				11/A	11/71	
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>		_			
	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	( / /	)	_			
		Total I	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	-
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	<u></u>					
due 2047	<u></u>					
(Maximum: 3,140,773,658)						
	HK\$	1,219,983,364	Nil	1,219,983,364	Nil	2,693,120,010
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.453					
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	<u>    (   /    /     )                   </u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		То	(Preferen	ry shares) ce shares) ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
	_	
shares (Note 1)	N/A	N/A
2. N/A		
	7	
( / / )	7	
shares (Note 1)	N/A	N/A
		-
3. N/A		
	7	
	7	
	7	
shares (Note 1)	N/A	N/A
Sildles (Note 1)	IV/A	1 <b>V/A</b>
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Ty	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			,	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						N/A	IN/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Тур	pe of Issue					month
5.	Scrip dividend At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A (		N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / /		N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / /		N/A
8.	Consideration At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares $\frac{N/A}{N}$ issuable (Note 1)	_	
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) N/A	N/A
	Class of shares $\frac{N/A}{N}$ issuable (Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) <u>N/A</u>	N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	_ _ _
T. (1) (1)	in the could fine Tatal of A to E	(4)	Nil
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E)		N/A
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movemen	nts in Issued Sh	are

### IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	?)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
	-
Submitt	red by: Lim Yin Cheng
Title:	Deputy Chairman (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.