# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Standard Hotel Group Limited
Date Submitted	03/09/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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) Stock code : <u>292</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	35,000,000,000	0.02	700,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	35,000,000,000	0.02	700,000,000				
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
(2) Slock code : <u>N/A</u> Descrip	$\frac{N/A}{}$						
(2) Slock code . <u>IN/A</u> Desch	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	No. of ordinary	(State	capital				
	No. of ordinary shares	(State currency)	capital (State currency)				

### 2. Preference Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

700,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference No. of oth		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,018,040,477	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,018,040,477	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM <u>Mover</u> approval date		ption me g EGM Movement during the month				thereto as at close of	
approval date (dd/mm/yyyy) and class of shares						the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option				•			
scheme approved							
by annual general							
meeting on 28/08/							
2006 to issue							
the Company's							
ordinary shares to							
the participants							
upon exercise of							
Share options							
Exercise Price:							
HK\$0.343	Nil	Nil	Nil	Nil	Nil	28,800,000	
(Note 1)							
2. N/A							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
<u>3. N/A</u>							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)		<b>–</b> <i>– –</i>					
		lot	al A. (Ordina	• •			
			•	ce shares)	N/A		
			•	ther class)	N/A		
Total funds raised d	uring the mor	hth from exerci	se		<b>NT</b> ( <b>h</b>		
of options (HK\$)					N/A		

Narrants to Issue Shares of the Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/2
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A		)				
	N/A	N/A	N/A	N/A	N/A	N/
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/
Subscription price EGM approval date (if applicable)						
		Total B		ary shares)		
				ce shares)		
			(U	other class)	N/A	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
due 2047 (Maximum: 3,140,773,658)		1,219,983,364	Nil	1,219,983,364	Nil	2,693,120,010
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary HK\$0.453					
(if applicable) (dd/mm/yyyy)) 2. N/A	<u>(//)</u>					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price	N/A	<u></u>	N/A_	<u>N/A</u>	N/A_	N/A
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//) 					
Stock code (if listed) Class of shares issuable (Note 1)	<u>N/A</u>	N/A	N/A	N/A	N/A_	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price	<u>N/A</u>	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	To		ry shares) ce shares) ther class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including
Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	N/A	N/A
2 N/A		
2. <u>N/A</u>	-	
	1	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	<u>.</u>
	1N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A		
			issuable (Note 1)			
1. Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency		N/A
6. Repurchase of shares <u>N/A</u> shares <u>Class of shares</u> <u>Class of shares</u> <u>Cancellation date : ( / / )</u> (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
7. Redemption of shares N/A redeemed (Note 1) Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		N/A
8. Consideration At price : State Issue and allotment ( / / ) issue (////) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other At price : State (Please specify) At price : currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	A to	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in l	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lim Yin Cheng

 Deputy Chairman

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.