

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2021					
To : Hong Kong Exchanges and	Clearing	Limited				
	Asia Standard Hotel Group Limited 01/04/2021					
I. Movements in Authorised Sha	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>292</u> De	escription	: Ordinary	shares			
	No.	. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth 35	,000,000,000	0.02	700,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	35,	,000,000,000	0.02	700,000,000		
(2) Stock code : N/A De	escription	: <u>N/A</u>				
	No.	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HK\$):	nd of the month	700,00	0,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,018,040,477	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,018,040,477	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of	No of new charge of
scheme including EGM						
including EGM						issuer which may be
					the month pursuant	
approval date	ľ	Movement duri	ng the month		thereto	thereto as at close of
						the month
(dd/mm/yyyy) and						
class of shares	0	Francis and	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme approved						
by annual general						
meeting on 28/08/						
2006 to issue						
the Company's						
ordinary shares to						
the participants						
upon exercise of						
Share options						
Exercise Price:						
HK\$0.343	Nil	Nil	Nil	Nil	Nil	28,800,000
(Note 1)	INII	INII		INII	NII	28,800,000
2. N/A						
<u> </u>						
( / / )	NT/A	NT/A	N/A	N/A	NT/A	N/A
(Note 1)	N/A	N/A	N/A	IN/A	N/A	IN/A
(1.000.1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	_					
		Tot	al A. (Ordina			
			(Preferen	ce shares)		
			(O	ther class)	N/A	
Total funds raised dเ	uring the mon	th from exerci		ŕ		
of options (HK\$)					N/A	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	•		•			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	N/A_	IN/A	1N/A	IN/A	IN/A	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
3. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
(if applicable)						
4 = -1.	( / /	)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )				<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
				ice shares)		-
			(C	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)	No. of new shares of issuer issued	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
Convertible Notes	<u> </u>					
due 2047	<u> </u>					
(Maximum: 3,140,773,658)	<u> </u>					
	HK\$	1,219,983,364	Nil	1,219,983,364	Nil	2,693,120,010
Stock code (if listed)	N/A					
Class of shares	Ondinom					
issuable (Note 1) Subscription price	Ordinary HK\$0.453					
EGM approval date	11Кф0.433					
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u> </u>					
		37/4	<b>3</b> 1/4	37/4	<b>3</b> .T/A	21/4
Stock code (if listed)	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
1. 1011	<del>_</del>					
	<u>—</u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		То	tal C. (Ordina	ıry shares)	Nil	
			(Preferen	ce shares)	N/A N/A	
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	
No. of new sinch of issuer iss	issued which may be month issued pursuant
1. N/A	
shares (Note 1)	N/A N/A
2. N/A	
shares (Note 1)	N/A N/A
3. N/A	
shares (Note 1)	N/A N/A
Total D. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Туре о	f Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A		
1. Rig	ıhts issue	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			·	EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	NI/A
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
2. Op	en offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
3. Pla	cing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4. Bo	nus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						17/11	17/11

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		monui
Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)	N/A	N/A
Class of shares N/A repurchased (Note 1)  6. Repurchase of Shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )	N/A	N/A
Class of shares N/A redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	_ N/A
8. Consideration issue  At price: State currency  State currency  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A

Type of Issue		si dı p	o. of new hares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
	EGM approval date: (dd/mm/yyyy) ( / /	)		
	(dd/mm/yyyy)	,	N/A	N/A
	Class of shares N/A issuable (Note 1)			
10. Other (Please specify)  At price: State currency	— Issue and allotment date: (dd/mm/yyyy) ( / /	)		
	EGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A
	Total E. (Ordinary sh	ares)_	N/A	
	(Preference sh (Other)		N/A N/A	<del>-</del>
	(Other C		11/71	
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1)		Nil
		(2)	-	N/A
Total increase / (decrease) in preference share:	s during the month (i.e. Total of A to E	<u> </u>	-	N/A
Total increase / (decrease) in other classes of s	shares during the month (i.e. Total of A	A to	-	N/A
E): (These figures should be the same as the relev	rant figures under II above ("Movemei	nts in Is	sued Sha	are
Capital").)	•			

#### IV. Confirmations

issued publish	breby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return need under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submitt	ted by: Lim Yin Cheng
Title:	Deputy Chairman
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.