

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	30/04/2010		
To: Hong Kong Exchanges and	Clearing I	Limited		
Name of Issuer	AUSNUT	RIA DAIRY COR	PORATION L	TD
Date Submitted	3 MAY 20	10		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				1
(1) Stock code : <u>1717</u>	_Descripti	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>1</u>	,500,000,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)	<u>N</u>	Til		Nil
Balance at close of the month	<u>1</u>	,500,000,000	HK\$0.10	HK\$150,000,000
(2) Stock code : N/A	_Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,045,000,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,045,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (*Note 1*) shares (*Note 1*)) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	_ (/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) Nil		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Class of shares issuable	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable N/A	Type of issue		Class of shares issuable	N/A			
Class of shares issuable							
Class of shares issuable N/A (Note 1) 2. Open offer At price: State Issue and allotment (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) (Ad/mm/yyyy) Class of shares issuable (/ /) (Note 1) 3. Placing At price: State Issue and allotment (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) (Note 1) Issue and allotment (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) (Ad/mm/yyyy) EGM approval date: (/ /) (Ad/mm/yyyy) Class of shares issuable (/ /) (Ad/mm/yyyy)	1. Rights issue	At price : State currency		(/ /)		
Class of shares issuable N/A (Note I)			EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable N/A (Note 1)							
2. Open offer At price: State currency Bissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /)				N/A			
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A(Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable(/ /) (dd/mm/yyyy) Class of shares issuable(/ /) (dd/mm/yyyy) Class of shares issuable(/ /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy)		State		(/ /)		
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable / (/ /) Class of shares issuable / (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable / (/ /) Issue and allotment (/ /) Issue and allotment (/ /)	2. Open offer	At price : currency					
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue (Note 1) Issue and allotment date: (dd/mm/yyyy)				(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue (Note 1) Issue and allotment date: (dd/mm/yyyy)							
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)				N/A_			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment				(/ /)		
4. Bonus issue Issue and allotment							
4. Bonus issue date : (dd/mm/yyyy)				N/A_			
	4. Bonus issue			(/ /)		
EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A)		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A			

For Main Board and GEM listed issuers

No. of new shares of shares of shares of issuer issued issuer who during the may be month issued pursuant pursuant thereto thereto a close of Type of Issue
issuer issued issuer when during the may be month issued pursuant pursuant thereto a close of
during the may b month issued pursuant pursuant thereto thereto a close of
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close of
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l Type of Issue
Type of 1990e
Class of shares issuable N/A
(Note 1)
(Note 1)
9. Capital Issue and allotment (/ /)
reorganisation date: (dd/mm/yyyy)
EGM approval date: (/ /)
(dd/mm/yyyy)
NT/A
Class of shares issuable N/A
(Note 1)
Evergise of Over At price. State
CHITCHCY 15540 and another
Allotment Option date : (dd/mm/yyyy)
EGM approval date:
(dd/mm/yyyy)
Total E. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) $\overline{\text{N/A}}$
· · · · · · · · · · · · · · · · · · ·
Total increase / (degreese) in ordinary shares during the month (i.e. Total of A to E).
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil
Total meleuse / (decreuse) in ordinary shares during the month (i.e. 10th of 71 to 2).
(2) N/A
Total moreuse / (decrease) in ordinary shares during the month (i.e. Total of 1716 E).

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Ng Siu Hong, Li Wing Sum Steven			
Title:	Joint Company Secretaries			
	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.