

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/06/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | AUSNUTRIA DAIRY CORPORATION LTD |
|----------------|---------------------------------|
| Date Submitted | 2 JULY 2010                     |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1717</u> Descr  | iption : <u>N/A</u>    |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :      | N/A         | Descrip | tion :                   |                                  |   |
|-------------------|-------------|---------|--------------------------|----------------------------------|---|
|                   |             |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedin | g month |                          |                                  |   |
| Increase/(decreas | se)         |         |                          |                                  |   |
| Balance at close  | of the mont | th      |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$150,000,000

## II. Movements in Issued Share Capital

|  | No. of ord    | inary shares | No of preference | No. of other classes |  |
|--|---------------|--------------|------------------|----------------------|--|
|  | (1)           | (2)          | shares           | of shares            |  |
| Balance at close of preceding month      | 1,045,000,000 | N/A          | <u>N/A</u>       | <u>N/A</u>           |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A          | N/A              | <u>N/A</u>           |  |
| Balance at close of the month            | 1,045,000,000 | N/A          | <u>N/A</u>       | <u>N/A</u>           |  |

III. Details of Movements in Issued Share Capital

| Share Options (unde                 | r Share Option | Schemes of the   | Issuer)        |                 |                      |                          |
|-------------------------------------|----------------|------------------|----------------|-----------------|----------------------|--------------------------|
| Particulars of share                |                |                  |                |                 | No. of new shares of | No. of new shares of     |
| option scheme                       |                |                  |                |                 | issuer issued during | issuer which may be      |
| including EGM                       |                |                  |                |                 | the month pursuant   | issued pursuant thereto  |
| approval date                       |                | Movement duri    | ng the month   |                 | thereto              | as at close of the month |
| (dd/mm/yyyy) and<br>class of shares |                |                  |                |                 |                      |                          |
| issuable                            | Granted        | Exercised        | Cancelled      | Lapsed          |                      |                          |
| 1. N/A                              | Grunted        | Encretisea       | Cuncented      | Lupseu          |                      |                          |
| 1. 1.//1                            |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
| shares                              |                |                  |                |                 |                      |                          |
| (Note 1)                            |                |                  |                |                 |                      |                          |
| (Note 1)                            |                |                  |                |                 |                      |                          |
| 2.                                  |                |                  |                |                 |                      |                          |
| <i>L</i> .                          |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
| shares                              |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
| (Note 1)                            |                |                  |                |                 |                      |                          |
| 3.                                  |                |                  |                |                 |                      |                          |
| <u>J.</u>                           |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |
| shares                              |                |                  |                |                 |                      |                          |
| (Note 1)                            |                | T                | tal (Ordin     | ama alta ana a) | NT:1                 |                          |
|                                     |                | 10               | otal A. (Ordin |                 |                      |                          |
|                                     |                |                  |                | nce shares)     |                      |                          |
|                                     |                | c ·              |                | Other class)    | IN/A                 |                          |
| Total funds raised du               |                | from exercise of |                |                 |                      |                          |
| options (State currer               | icy)           |                  | N/A            |                 |                      |                          |
|                                     |                |                  |                |                 |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

|  |                                 |   |                                  | For Main Board  |  |  |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | _                               |   |                                  |   |  |  |
|  | _                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. | ( / /                           | · )   |                                  |   |  |  |
| <u></u>  | -                               |   |                                  |   |  |  |
|  | _                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.          | ( / /                           | <br>  |                                  |   |  |  |
|  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | · )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
|  | _                               |   |                                  |   |  |  |
|  |                                 |   |                                  | . <u> </u>  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       |                                 | · · · · · · · · · · · · · · · · · · ·           |                                  |   |  |  |
|  |                                 | Tota  | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | 1  | -<br>-<br>-  |

|   | amount      | Amount at close<br>of preceding | Converted<br>during the | Amount at close of the                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|---------------------------------|-------------------------|--|--|--|
| Class and description 1. N/A  | outstanding | month                           | month                   | month  |  |  |
| 1. 1V/A   |             |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |             |                                 |                         |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | ( / / )     |                                 |                         |  |  |  |
| 2.  |             |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |             |                                 |                         |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )     |                                 |                         |  |  |  |
| Stock code (if listed)  |             |                                 |                         |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |             |                                 |                         |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)4.  | ( / / )     |                                 |                         |  |  |  |
| Stock code (if listed)  |             |                                 |                         |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date      |             |                                 |                         |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )     |                                 | (Prefere                | hary shares) Nil<br>ence shares) $N/A$<br>Other class) $N/A$ | A  | -  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   | -  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 2.  |  |  |
| 2   |  |  |
|   |  |  |
|   |  |  |
|   |  |  |
| 3   |  |  |
|   | -  |  |
|   | -  |  |
| shares (Note 1)   |  |  |
|   |  |  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |
|   |  |  |

| I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Sue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Bonus issue       Class of shares issuable $\frac{N/A}{(M/mn'/yyy)}$ Issue and allotment $(///)^{-1}$ I. Bonus issue       I. Bonus issue       Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Bonus issue       I. Base and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Bonus issue       I. Bas   |    | Type of Issue | Issued Share Capital         |                     |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|------------------------------|---------------------|------------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>(d/mm/yyyy) $(///)$ EGM approval date:<br>(d/mm/yyyy) $(///)$   |    |               |                              |                     | N/A        |   |  |   |
| EGM approval date: $(///)$ (dd/mm/yyyy)       (///)         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A         2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       (///)         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable<br>(dd/mm/yyyy)       N/A       (///)         4. Bonus issue       Issue and allotment<br>(dd/mm/yyyy)       (///)       N/A         5. EGM approval date:       (///)       Issue and allotment<br>(Note 1)       N/A         4. Bonus issue       Issue and allotment<br>(dd/mm/yyyy)       (///)       Issue and allotment<br>(///)       I///)  | 1. | Rights issue  | At price : State<br>currency | Issue and allotment | ( / /      | ) |  |   |
| 2. Open offer At price : State<br>currency Issue and allotment $(//)EGM approval date: (//)(d/mm/yyyy)3. Placing At price : Statecurrency$ Issue and allotment $(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$  |    |               |                              | EGM approval date:  | ( / /      | ) |  |   |
| 2. Open offer At price : State<br>currency Issue and allotment $(//)EGM approval date: (//)(d/mm/yyyy)3. Placing At price : Statecurrency$ Issue and allotment $(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$  |    |               |                              |                     |            |   |  |   |
| 2. Open older At price : $currency$ $date : (dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>3. Placing At price : $\frac{State}{currency}$ $(Note 1)$<br>Gass of shares issuable N/A $(Note 1)Issue and allotment (//) date : (dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)$  |    |               |                              |                     | <u>N/A</u> |   |  |   |
| Image: State (dd/mm/yyyy)       Image: State (N/A)         3. Placing       At price : State currency         Issue and allotment (///)       Issue and allotment (///)         Image: Generative state currency       Image: Generative state currency         Image: Generative state currency       Image: Generative state currencurrency         Image: Generative state  | 2. | Open offer    | At price : State             |                     | ( / /      | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$  |    |               |                              |                     | ( / /      | ) |  |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$  |    |               |                              |                     |            |   |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>4. Bonus issue<br>4. Bonus is |    |               |                              |                     | <u>N/A</u> |   |  |   |
| Class of shares issuable       N/A         (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         (Mote 1)       Issue and allotment         (Mote 1)       Issue and allotment         (Image: State of the  | 3. | Placing       | At price : State             |                     | ( / /      | ) |  |   |
| 4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:  |    |               |                              |                     | ( / /      | ) |  |   |
| 4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:  |    |               |                              |                     |            |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)  |    |               |                              |                     | <u>N/A</u> |   |  |   |
| Doin upploval date:   | 4. | Bonus issue   |                              |                     | ( / /      | ) |  |   |
|   |    |               |                              |                     | ( / /      | ) |  |   |
|   |    |               |                              |                     |            |   |  |   |

|    | Type of Issue  | E   | For Main I                   | 30a | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|--|---|------------------------------|-----|--|----------------------|
| 5. | Scrip dividend At price : State<br>currency ———      | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / | )   |  |                      |
| 6. | Repurchase of shares                                 | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | <u>N/A</u><br>( / /<br>( / / | )   |  |                      |
| 7. | Redemption of shares                                 | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | <u>N/A</u><br>( / /<br>( / / | )   |  |                      |
| 8. | Consideration issue At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / |     |  |                      |

|     |                                       |                  | For Main Bo  | oard and GEM lis   | sted issuers  |
|-----|---------------------------------------|------------------|--|--|---|
|     | Type of Issue                         |                  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                                       |                  | Class of shares issuable <u>N/A</u><br>(Note 1)          | _  |   |
| 9.  | Capital reorganisation                |                  | Issue and allotment ( / /<br>date : (dd/mm/yyyy)         | )  |   |
|     |                                       |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)                 | )  |   |
|     |                                       |                  |  |  |   |
| 10  | Other                                 |                  | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> ) | _  |   |
| 10. | Exercise of Over-<br>Allotment Option | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)               |  |   |
|     |                                       |                  | EGM approval date:<br>(dd/mm/yyyy)                       |  |   |
|     |                                       |                  | Total E. (Ordinary sha<br>(Preference sha<br>(Other c    |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Ng Siu Hung   |
|---------------|---|
| Title:        | Joint Company Secretaries<br>(Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*