

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUSNUTRIA DAIRY CORPORATION LTD
Date Submitted	1 AUGUST 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1717</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decrea	lse)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	987,160,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	987,160,000	<u>N</u> /A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		34 . 1 .			the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(INDIE I)						
3.						
<u> </u>						
shares						
(Note 1)		-		. .		
		Tot	al A. (Ordin	-	Nil	
				nce shares)		
			-	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

					For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u></u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /						
4.							
· · · · · · · · · · · · · · · · · · ·							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total B.	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
				(Other class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible i	nto Change of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$	A	-
			(-	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	_	
2.		
2	-	
	-	
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other class)	N/A N/A	
(Outer class)		

Type of Issue month I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Bern and allotment (///) (///) Class of shares issuable (More I) N/A Second At price : State (ultramityyyy) EGM approval date: (More I) Glass of shares issuable (N/A) N/A (More I) Issue and allotment (///) Glass of shares issuable (N/A) N/A (More I) Issue and allotment (//) Glass of shares issuable (More I) N/A Second shares issuable (More I) N/A Glass of shares issuable (More I) N/A Glass of shares issuable (N/A) N/A (More I) Issue and allotment (//)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ BGM approval date: $(///)$ EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	Т	ype of Issue			NT/A			month
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (///) EGM approval date:					<u>N/A</u> _			
2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ BGM approval date: $(//)$ $(//)$ $(//)$ 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ Bonus issue Class of shares issuable (d/mm/yyyy) N/A (Note 1) $(//)$ 4. Bonus issue Issue and allotment (d/mm/yyyy) $(//)$ $(//)$	1.]	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$					N/A			
2. Open other At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(Note 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$					<u>IN/A</u>			
Class of shares issuable N/A Class of shares issuable N/A (Note 1) Issue and allotment (Id/mm/yyyy) Issue and allotment (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Issue and allotment (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Issue and allotment (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date:	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: $(//)$ EGM approval date: $(//)$					<u>N/A</u>			
4. Bonus issue	3.]	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					<u>N/A</u>			
Loni upprovar date:	4.]	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue		F	For Main F	<u>Boa</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other Exercise of Over- Allotment Option	At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinary share: (Preference share: (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Lam Hiu Fung
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*