

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm      | n/yyyy):    | 31/12/2011             |                                  |   |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an      | d Clearing  | g Limited              |                                  |   |
| Name of Issuer                  | AUSNU"      | TRIA DAIRY CORI        | PORATION L                       | TD  |
| Date Submitted                  | 5 JANUA     | ARY 2012               |                                  |   |
| I. Movements in Authorised S    | hare Capita | al                     |                                  |   |
| 1. Ordinary Shares              |             |                        |                                  |   |
| (1) Stock code : <u>1717</u>    | Descrip     | tion: <u>N/A</u>       |                                  |   |
|                                 |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding   | month       | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |
| Increase/(decrease)             |             | Nil                    |                                  | <u>Nil</u>                                      |
| Balance at close of the month   |             | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |
| (2) Stock code : N/A            | Descrip     | tion :                 |                                  |   |
|                                 |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding a | month       |                        |                                  |   |
| Increase/(decrease)             |             |                        |                                  |   |
| Balance at close of the month   |             |                        |                                  |   |

| Stock code : N/A Descr                    | iption:                        |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code : <u>N/A</u> Descr             | iption:                        |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | 1 6 1 1 (6                     |                                  |   |

## II. Movements in Issued Share Capital

|                         | No. of ord  | linary shares | No of preference | No. of other classes |
|-------------------------|-------------|---------------|------------------|----------------------|
|                         | (1)         | (2)           | shares           | of shares            |
| Balance at close of     |             |               |                  |                      |
| preceding month         | 975,843,000 | N/A           | N/A              | N/A                  |
| Increase/ (decrease)    |             |               |                  |                      |
| during the month        | 11,000,000  | N/A           | <u>N/A</u>       | N/A                  |
| Balance at close of the |             |               |                  |                      |
| month                   | 986,843,000 | N/A           | N/A              | N/A                  |
|                         |             |               |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed N/A shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy)                 | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)      |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )   |                            |   |  |  |
| 2.  |   |                            |   |  |  |
| Class of shares issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)              |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )   |                            |   |  |  |
| 4.  |   |                            |   |  |  |
| Class of shares issuable (Note 1)                                     |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )   |                            |   |  |  |
|   | Total   | (Prefere                   | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total C. (Ordinary shares) Nil

(Preference shares)  $\frac{N/A}{N/A}$ 

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |
| (Outer class)   | 11/11  |   |

| Class of shares issuable  |    | Type of Issue | n Issued Share Capital    |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue   |    | Type of Issue |                           | Class of shares issuable        | N/A   |   |  |   |
| At price: currency  |    |               |                           |                                 |       |   |  |   |
| Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency EGM approval date: (// )  3. Placing At price: State Currency EGM approval date: (// )  Class of shares issuable N/A (Note 1)  State (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )       | 1. | Rights issue  | At price : State currency |                                 | ( / / | ) |  |   |
| Class of shares issuable   N/A   Note 1   |    |               |                           |                                 | ( / / | ) |  |   |
| Class of shares issuable   N/A   Note 1   |    |               |                           |                                 |       |   |  |   |
| 2. Open offer  At price: State currency  EGM approval date: (d/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Issue and allotment date: (d/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy) |    |               |                           |                                 | N/A   | _ |  |   |
| Class of shares issuable  | 2. | Open offer    | At price : State currency | Issue and allotment             | ( / / | ) |  |   |
| State   |    |               |                           | EGM approval date:              | ( / / | ) |  |   |
| State   |    |               |                           |                                 |       |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |               |                           |                                 | N/A   |   |  |   |
| Class of shares issuableN/A   | 3. | Placing       | At price : State          |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 | N/A_  |   |  |   |
| Edit approvar date.   | 4. | Bonus issue   |                           |                                 | ( / / | ) |  |   |
| 1   |    |               |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |   | -  |                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---|--|----------------|--|---|
|    |                      |   |  |                |  |   |
| 5. | Scrip dividend       | At price : State currency ———                       | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | N/A<br>( / / ) |  |   |
| 6. | Repurchase of        |   | Class of shares repurchased (Note 1)   | N/A            |  |   |
| 0. | shares               |   | Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   | ( / / )        |  |   |
|    |                      |   |  |                |  |   |
|    |                      |   | Class of shares redeemed (Note 1)  | N/A            |  |   |
| 7. | Redemption of shares |   | Redemption date : (dd/mm/yyyy)   | ( / / )        |  |   |
|    |                      |   | EGM approval date: (dd/mm/yyyy)  | ( / / )        |  |   |
|    |                      |   |  |                |  |   |
|    |                      |   | Class of shares issuable (Note 1)  | Ordinary       |  |   |
| 8. | Consideration issue  | At price : State currency $\frac{\text{HKD}}{2.99}$ | Issue and allotment date : (dd/mm/yyyy)  | (01/12/2011)   |  |   |
|    |                      |   | EGM approval date: (dd/mm/yyyy)  | (14/10/2011)   | 11,000,000   | NIL   |
|    |                      |   |  |                |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue                         |                           |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------------------|---------------------------|---|--|---|
|     |                                       |                           | Class of shares issuable N/A (Note 1)                     |  |   |
| 9.  | Capital reorganisation                |                           | Issue and allotment date: (dd/mm/yyyy)                    |  |   |
|     |                                       |                           | EGM approval date: ( / / ) (dd/mm/yyyy)                   |  |   |
|     |                                       |                           |   |  |   |
| 10  | Other                                 |                           | Class of shares issuable N/A (Note 1)                     |  |   |
| 10. | Exercise of Over-<br>Allotment Option | At price : State currency | <ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul> |  |   |
|     |                                       |                           | EGM approval date: (dd/mm/yyyy)                           |  |   |
|     |                                       |                           | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla | es) N/A  |   |
|     |                                       |                           |   |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):          | (1)    | 11,000,000      |
|--|--------|-----------------|
|  | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):        |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issuers) | ued Sh | are Capital").) |

| Remarks (if an | y):  |
|----------------|--|
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
| Submitted by:  | Wong Wei Hua Derek                                     |
| Title:         | Joint Company Secretary                                |
| Title.         | (Director, Secretary or other duly authorised officer) |
|                | · · · · · · · · · · · · · · · · · · ·                  |
|                |  |
|                |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.