

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited					
		TRIA DAIRY CORPORATION LTD				
Date Submitted 5 MA	ARCH 2012					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>1717</u> Desc	cription: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000			
(2) Stock code : N/A Desc	cription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

29/02/2012

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	1 6 1 1 (6		

II. Movements in Issued Share Capital

1) 3,000 N	(2)	shares	No. of other classes of shares
3,000 N	N/Δ	NI/A	27/1
3,000 N	$\sqrt{\Lambda}/\Lambda$	NT/A	
	1 / / 1	N/A	N/A
NIL N	N/A	N/A	N/A
3,000 1	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed N/A shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

				Tor Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(00/11111/9999)	(/ /)					
		Total E	(Prefere	nary shares) Nil ence shares) N/A	1	- -
			(1	Other class) N/A	<u> </u>	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total C. (Ordinary shares) Nil

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Oudinam; shares)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	
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Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable	N/A			
Class of shares issuable								
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) 3. Placing At price: State Currency EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency —		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
2. Open offer At price: State currency EGM approval date: (d/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Glass of shares issuable (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (d/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (d/mm/yyyy) Substitute of the currency of the cur					N/A			
Class of shares issuable	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable N/A (Note 1)					(/ /)		
Class of shares issuable N/A (Note 1)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Class of shares issuableN/A	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A_			
Low approval date.	4.	Bonus issue			(/ /)		
1				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A			NIL

		For Main Bo	ard aı	nd GEM lis	ted issuers
				o. of new	No. of new
				shares of	shares of
					issuer which
			d	uring the	may be
				month	issued
			1	pursuant	pursuant
			-	thereto	thereto as at
					close of the
	Type of Issue				month
	1900 01 10000				
		Class of shares issuable N/A (Note 1)	_		
		,			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
			`		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A	_		
10	Other	(Note 1)			
10.	Exercise of Over- Allotment Option At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			
		T. 15 (0.1)		***	
		Total E. (Ordinary sha			
		(Preference sha			
		(Other cl	lass) <u>N</u>	N/A	
				3.711	
T	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	Nil	
				NT/A	
			(2)	N/A	
	(-1:	and a manufaction Track to CA (CD)		N/A	
10	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		1 1/ 11	
T	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to F):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
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Submitted by:	Wong Wei Hua Derek			
Title:	Joint Company Secretary			
	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.