

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/12/2014		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	AUSNUT	ΓRIA DAIRY COR	PORATION L	TD
Date Submitted	2 JANUA	ARY 2015		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				1
(1) Stock code : <u>1717</u>	Descript	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	1,500,000,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)	<u>-</u>	Nil	-	Nil
Balance at close of the month	-	1,500,000,000	HK\$0.10	HK\$150,000,000
(2) Stock code : N/A	Descript	tion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-		-	
Balance at close of the month	<u>-</u>			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$15	50,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	986,843,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	986,843,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
$\frac{\text{shares}}{(Note \ 1)}$		-				
(Note 1)						
2.						
( / / )						
shares						
(Note 1)	_	-				
(IVOIE I)						
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
,		To	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
			·	Other class)		
TD 4 1 C 1 1 1 1 1			•	mei ciass)	11/11	
Total funds raised dur		from exercise of				
options (State currence	у)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

			Tor Wall Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2.	,	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	- -			
	Tota	(Prefer	nary shares) Nil ence shares) N/A (Other class) N/A	1	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares) Nil

(Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

(if applicable)

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2.		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 13340		Class of shares issuable	N/A_			
1	D: 14	State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A_ ( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u> _	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				NIII
							NIL

		For Main Bo	ard ar	nd GEM lis	ted issuers
				o. of new	No. of new
				shares of	shares of
					issuer which
			d	uring the	may be
				month	issued
				oursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable N/A			
1		(Note 1)	_		
9.	Capital	Issue and allotment ( / /	)		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)			
		Class of shares issuable N/A			
			_		
10	Other	(Note 1)			
10.	Everging of Over At price State	Issue and allotment			
	Allotment Option At price . currency	date : (dd/mm/yyyy)			
	Tanounium Option	date: (dd/iiiii/yyyy)			
		EGM approval date:			
		(dd/mm/yyyy)			
				'	
		Total E. (Ordinary sha	res) N	Vil	
		(Preference sha			
		(Other cl			
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to F):	(1)	Nil	
10	tai merease / (decrease) in ordinary shares during th	ie month (i.e. Total of A to L).	(1)		
			(2)	N/A	
_		1 1 2 7 1 2 1 7		N/A	
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			
Та	tal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):
Submitted by:	Wong Wei Hua Derek
Title:	Company Secretary
Title.	(Director, Secretary or other duly authorised officer)
	(2 12 2000), 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.