



28 April 2015

Possible general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Center Laboratories Inc.	22 April 2015	Purchase	50,000	\$2.8000	273,888,450	27.7540%
			17,000	\$2.7800	273,905,450	27.7557%
			2,000	\$2.7800	273,907,450	27.7559%
			69,000	\$2.7900	273,976,450	27.7629%
			1,000	\$2.7900	273,977,450	27.7630%
			69,000	\$2.8000	274,046,450	27.7700%
			10,000	\$2.8000	274,056,450	27.7710%
			10,000	\$2.8000	274,066,450	27.7720%
			50,000	\$2.8000	274,116,450	27.7771%
			9,000	\$2.8200	274,125,450	27.7780%

			50,000	\$2.8200	274,175,450	27.7831%
			4,000	\$2.8200	274,179,450	27.7835%
			2,000	\$2.8200	274,181,450	27.7837%
			35,000	\$2.8200	274,216,450	27.7872%
			20,000	\$2.8300	274,236,450	27.7893%
			30,000	\$2.8300	274,266,450	27.7923%
			2,000	\$2.8400	274,268,450	27.7925%
			50,000	\$2.8400	274,318,450	27.7976%
			2,000	\$2.8400	274,320,450	27.7978%
			1,000	\$2.8400	274,321,450	27.7979%
			8,000	\$2.8400	274,329,450	27.7987%
			1,000	\$2.8400	274,330,450	27.7988%
			10,000	\$2.8400	274,340,450	27.7998%
			40,000	\$2.8400	274,380,450	27.8039%
			4,000	\$2.8400	274,384,450	27.8043%
			20,000	\$2.8500	274,404,450	27.8063%
			2,000	\$2.8500	274,406,450	27.8065%
			60,000	\$2.8500	274,466,450	27.8126%
			1,000	\$2.8500	274,467,450	27.8127%
			12,000	\$2.8500	274,479,450	27.8139%
			90,000	\$2.8500	274,569,450	27.8230%
			5,000	\$2.8500	274,574,450	27.8235%
			5,000	\$2.8500	274,579,450	27.8240%

			5,000	\$2.8500	274,584,450	27.8245%
			1,000	\$2.8500	274,585,450	27.8246%
			10,000	\$2.8500	274,595,450	27.8256%
			100,000	\$2.8500	274,695,450	27.8358%
			96,000	\$2.8500	274,791,450	27.8455%
			10,000	\$2.8500	274,801,450	27.8465%
			25,000	\$2.8500	274,826,450	27.8491%
			46,000	\$2.8500	274,872,450	27.8537%
			40,000	\$2.8300	274,912,450	27.8578%
			10,000	\$2.8300	274,922,450	27.8588%
			10,000	\$2.8300	274,932,450	27.8598%
			20,000	\$2.8300	274,952,450	27.8618%
			170,000	\$2.8300	275,122,450	27.8790%
			50,000	\$2.8400	275,172,450	27.8841%
			20,000	\$2.8400	275,192,450	27.8861%
			10,000	\$2.8500	275,202,450	27.8872%
			10,000	\$2.8500	275,212,450	27.8882%
			10,000	\$2.8500	275,222,450	27.8892%
			20,000	\$2.8300	275,242,450	27.8912%
			5,000	\$2.8400	275,247,450	27.8917%
			5,000	\$2.8400	275,252,450	27.8922%
			10,000	\$2.8500	275,262,450	27.8932%
			5,000	\$2.8500	275,267,450	27.8937%



			10,000	\$2.8500	275,277,450	27.8948%
			2,000	\$2.8500	275,279,450	27.8950%
			30,000	\$2.8500	275,309,450	27.8980%
			30,000	\$2.8500	275,339,450	27.9010%

End

Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.

This revised form was received by the Executive on 28 April 2015.