

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30/09/2015</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer A	USNUTRIA DAIRY COR	PORATION I	ЛD
Date Submitted 6	OCTOBER 2015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>1717</u> I	Description : N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>1,500,000,000</u>	HK\$0.10	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000
(2) Stock code : N/A I	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,134,302,300	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,134,302,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (*Note 1*) shares (*Note 1*)) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

			TOT Main Doard		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.					
(/ /)					
Stock code (if listed)					
Class of shares		<u> </u>			
issuable (Note 1)		<u></u>			
Subscription price		<u></u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.	(/ /)				
3.					
(/ /)	<u> </u>			-	-
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
	. <u></u>				
(/ /)					
Stock code (if listed)		_			
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	_	. 15 /0 "	1 \ \		
	То		nary shares) <u>Nil</u>		-
			ence shares) <u>N/A</u> Other class) N/A		-
		(offici class) 19/P	1	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) Nil		=
				ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable	N/A			
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable								
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) Issue and allotment (/ / /) (Rote 1) Class of shares issuable (/ / /) EGM approval date: (/ / /)	1.	Rights issue	At price : State currency ———		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)					N/A			
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) State (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /)			State		(/ /)		
Class of shares issuable N/A (Note 1)	2.	Open offer	At price : Gurrency ———			,		
State currency Issue and allotment					(/ /)		
State State State State Class of shares issuable N/A Sue and allotment (/ /) (/ /)								
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A_			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A_			
Bow approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A_</u> (/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A_)		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A			
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A			NIL

		For Main Bo	oard aı	nd GEM lis	ted issuers
			iss d	uring the month oursuant	No. of new shares of issuer which may be issued pursuant
				thereto	thereto as at close of the
	Type of Issue				month
		Class of shares issuable N/A (Note 1)	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A (Note 1)	_		
10.	Other Exercise of Over- Allotment Option At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			-
		Total E. (Ordinary sh (Preference sh (Other c	ares) N	V/A	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

y):
Wong Wei Hua Derek
Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.