

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/07/2016 | | | | |
|--|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | |
| Name of Issuer AUSN | IUTRIA DAIRY COR | PORATION I | ЛD | |
| Date Submitted 3 AUC | GUST 2016 | | | |
| I. Movements in Authorised Share Ca | pital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1717</u> Desc | ription: <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,500,000,000 | HK\$0.10 | HK\$150,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 1,500,000,000 | HK\$0.10 | HK\$150,000,000 | |
| (2) Stock code : <u>N/A</u> Desc | ription : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | _ | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,247,732,530 | N/A | N/A | <u>N</u> /A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N</u> /A | |
| Balance at close of the month | 1,247,732,530 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*)) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. N/A | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | (| | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) Nil ence shares) N/A Other class) N/A | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--------------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| 2. | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) Nil | | - |
| | | | | ence shares) N/A Other class) N/A | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | Nil N/A N/A | |

| Class of shares issuable N/A (Nore I) | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|-----------------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue | | 1ype 01 135ue | | Class of shares issuable | N/A | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable N/A (Note 1) | 1. | Rights issue | At price : State currency — | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) | | | | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) | | | | | | | | |
| 2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) | | | | | N/A | | | |
| Class of shares issuable N/A (Note 1) | | | Stata | | (/ / |) | | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable (///) (dd/mm/yyyy) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) | 2. | Open offer | At price : currency | | | , | | |
| 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| State Class of shares issuable N/A (/ / /) | | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | | | | | N/A_ | | | |
| Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | N/A_ | | | |
| Editi approvar date: | 4. | Bonus issue | | | (/ / |) | | |
| (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | or man 1 | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|------------------|---|--|---|
| 5. | Scrip dividend | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / |) | | |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | | | NIL |

| | | For Main Bo | | | |
|-----|--|---|----------------|------------------------|----------------------|
| | | | | o. of new shares of | No. of new shares of |
| | | | | | issuer which |
| | | | d | uring the | may be |
| | | | 1 | month pursuant | issued pursuant |
| | | |] | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | Class of shares issuable N/A (Note 1) | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable N/A | _ | | |
| 10 | Other | (Note 1) | | | |
| 10. | Exercise of Over- At price : State currency | Issue and allotment | | | |
| | Allotment Option | date: (dd/mm/yyyy) | | | |
| | | EGM approval date: | | | |
| | | (dd/mm/yyyy) | | | |
| | | Total E. (Ordinary sha | rag) N | AT / A | |
| | | (Preference sha | ares) <u>I</u> | V/A V/A | - |
| | | (Other cl | | | |
| | | | | | |
| | | | | | |
| | | | | NT/A | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | N/A | |
| | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if an | y): |
|----------------|--|
| | |
| | |
| | |
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| _ | |
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| | |
| | |
| Submitted by: | Wong Wei Hua Derek |
| Title: | Company Secretary |
| True. | (Director, Secretary or other duly authorised officer) |
| | (|
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.