

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer A	AUSNUTRIA DAIRY CORI	PORATION I	ЛD	
Date Submitted 3	3 AUGUST 2017			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1717</u>	Description : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth <u>1,500,000,000</u>	HK\$0.10	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000	
(2) Stock code : N/A	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/07/2017

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,247,732,530	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	8,329,000	N/A	N/A	N/A	
Balance at close of the					
month	1,256,061,530	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement durii	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Approved on 19/09/2009 Ordinary	Nil	8,329,000	Nil	Nil	8,329,000	7,276,000
shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
			(0	ary shares) nce shares) Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	f <u>HKD20,4</u>	06,050		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	, ,				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
2.	  					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	,			nary shares) Nil		<del>-</del>
			(Prefere	ence shares) N/A	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares ( <i>Note 1</i> ) 3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shares issuable	N/A			
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable								
Class of shares issuable N/A (Note 1)  2. Open offer At price: State State State (Note 1)  Class of shares issuable N/A (Note 1)  Class of shares issuable (//)  (dd/mm/yyyy)  EGM approval date: (//)  (Note 1)  State (Note 1)  Issue and allotment (//)  date: (dd/mm/yyyy)  EGM approval date: (//)  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  (dd/mm/yyyy)  Class of shares issuable (//)  (dd/mm/yyyy)  EGM approval date: (//)  (Note 1)  Class of shares issuable (//)  (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  (Note 1)	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note I)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable N/A (Note I)  Issue and allotment date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )								
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Jissue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  At price: State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					N/A			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)	2	Onen offer	At price . State	,	( / /	)		
Class of shares issuableN/A		open oner	currency		(	`		
State   Class of shares issuable   N/A   Class of shares issuable   Class of shares issuable   N/A   Class of shares issuable   N/					( / /	,		
State   Class of shares issuable   N/A   Class of shares issuable   Class of shares issuable   N/A   Class of shares issuable   N/								
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment					N/A			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / / )					<u>N/A</u>			
Edit approvar date.	4.	Bonus issue			( / /	)		
(dd/IIII/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue	-	<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A_ ( / / ( / /	)		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /	)		
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A			
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A			NIL

For Main Board and GEM listed issuers

			1 01	Main Dour	d and OLIVI its	ica issucis
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
				NT/A		
			Class of shares issuable _	N/A		
			(Note 1)			
0	C ' 1		(	/ / )		
9.	Capital		issue una unouncin	, , <b>,</b>		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (	/ / )		
			(dd/mm/yyyy)	,		
			(dd/IIIII/yyyy)			
						-
			Class of shares issuable _	N/A		
				1 1/11		
10	Other		(Note 1)			
10.	Exercise of Over-	At price: State	Issue and allotment			
	Allotment Option	currency	date : (dd/mm/yyyy)			
	· · · · · · · · · · · · · · · · · · ·		date: (dd/mm/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)			
-			Total E. (Ord	dinary share	s) N/A	
				erence share		-
			(2.1016	(Other clas		-
				(Strict Class	5) 1011	-
т.	/ (			(	1 8 329 0	00

	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,329,000	
		(2)	N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Wong Wei Hua Derek				
Company Secretary				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.