

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited                      |                        |                                  |                                                 |  |  |  |
|-------------------------------------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|--|
| Name of Issuer  AUSNUTRIA DAIRY CORPORATION LTD  1 SEPTEMBER 2017 |                        |                                  |                                                 |  |  |  |
| I. Movements in Authorised Share Capi                             | tal                    |                                  |                                                 |  |  |  |
| 1. Ordinary Shares                                                |                        |                                  |                                                 |  |  |  |
| (1) Stock code: 1717 Descrip                                      | ption: N/A             |                                  |                                                 |  |  |  |
|                                                                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |
| Balance at close of preceding month                               | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |  |  |  |
| Increase/(decrease)                                               | Nil                    |                                  | Nil                                             |  |  |  |
| Balance at close of the month                                     | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | ption:                 |                                  |                                                 |  |  |  |
|                                                                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month                               |                        |                                  |                                                 |  |  |  |
| Increase/(decrease)                                               |                        |                                  |                                                 |  |  |  |
| Balance at close of the month                                     |                        |                                  |                                                 |  |  |  |

31/08/2017

| Stock code: N/A Descri              | iption:                        |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month |                                |                                  |                                                 |
| Increase/(decrease)                 |                                |                                  |                                                 |
| Balance at close of the month       |                                |                                  |                                                 |
|                                     |                                |                                  |                                                 |
| 3. Other Classes of Shares          |                                |                                  |                                                 |
|                                     | iption :                       |                                  |                                                 |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                     | No. of other                   | (State                           | _                                               |
| Stock code: N/A Descri              | No. of other                   | (State                           | capital                                         |

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No of preference | No. of other classes |
|-------------------------|------------------------|-----|------------------|----------------------|
|                         | (1)                    | (2) | shares           | of shares            |
| Balance at close of     |                        |     |                  |                      |
| preceding month         | 1,256,061,530          | N/A | <u>N/A</u>       | N/A                  |
| Increase/ (decrease)    |                        |     |                  |                      |
| during the month        | Nil                    | N/A | N/A              | N/A                  |
| Balance at close of the |                        |     |                  |                      |
| month                   | 1,256,061,530          | N/A | N/A              | N/A                  |
|                         |                        |     |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Approved Nil Nil Nil Nil Nil 7,276,000 on 19/09/2009 Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy)                 | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
|                                                                       |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)      |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                                                             |                                  |                                                          |                                                                                        |                                                                                                                |
| 2.                                                                    | , , , , , , , , , , , , , , , , , , , ,                             |                                  |                                                          |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                                     |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )                                                             |                                  |                                                          |                                                                                        |                                                                                                                |
|                                                                       |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)      |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                                                             |                                  |                                                          |                                                                                        |                                                                                                                |
| 4.                                                                    |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                                     |                                                                     |                                  |                                                          |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                                                             |                                  |                                                          |                                                                                        |                                                                                                                |
|                                                                       | Total                                                               | (Prefere                         | nary shares) Nil<br>ence shares) N/A<br>Other class) N/A |                                                                                        |                                                                                                                |

| Class and description                                             | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|--------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                            |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
|                                                                   |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Subscription price                                                |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.                | ( / / )                        |                                    |                            |                                      |                                                                                        |                                                                                                                |
| <u></u>                                                           | <br><br>                       |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Stock code (if listed)                                            |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Class of shares                                                   |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price                     |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )                        |                                    |                            |                                      |                                                                                        |                                                                                                                |
| 3.                                                                |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
|                                                                   | _                              |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1)          |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Subscription price                                                |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                 |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| (dd/mm/yyyy) 4.                                                   |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
|                                                                   | <u> </u>                       |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1)          |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| Subscription price                                                |                                |                                    |                            |                                      |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )                        |                                    |                            |                                      |                                                                                        |                                                                                                                |
|                                                                   | ,                              |                                    |                            | nary shares) Nil                     |                                                                                        | -                                                                                                              |
|                                                                   |                                |                                    |                            | ence shares) N/A<br>Other class) N/A |                                                                                        | _                                                                                                              |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3                                                                                                       |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                 |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares) (Other class)                                                                       | N/A<br>N/A                                                           |                                                                                           |
| , , ,                                                                                                   |                                                                      | •                                                                                         |

| Class of shares issuable   N/A   (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    | Type of Issue | n Issued Share Capital    |                          |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------|---------------------------|--------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |    | Type of Issue |                           | Class of shares issuable | N/A   |   |                                                                                        |                                                                                                                   |
| At price: currency    Gate: (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |               |                           |                          |       |   |                                                                                        |                                                                                                                   |
| Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1. | Rights issue  | At price : State currency |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (Mote 1)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (///)  Glass of shares issuable (///)  Issue and allotment date: (///)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  State (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)                                                        |    |               |                           |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (///)  Glass of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  At price: State currency  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  Issue and allotment (///)  Class of shares issuable (///)  EGM approval date: (///)  EGM approval date: (///) |    |               |                           |                          |       |   |                                                                                        |                                                                                                                   |
| 2. Open offer  At price: State currency    State currency                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |               |                           |                          | N/A_  |   |                                                                                        |                                                                                                                   |
| Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |               | Stata                     |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  Class of shares issuable (/ / )  EGM approval date: (/ / )                                                                                                                                                                                                                                     | 2. | Open offer    | At price : State currency |                          | (     | , |                                                                                        |                                                                                                                   |
| State                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |               |                           |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| State                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |               |                           |                          |       |   |                                                                                        |                                                                                                                   |
| EGM approval date: (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:                                                                                                                                                                                                                                                                                                                                                                                                                                      |    |               |                           |                          | N/A_  |   |                                                                                        |                                                                                                                   |
| Class of shares issuableN/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 3. | Placing       | At price : State currency |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |               |                           |                          | ( / / | ) |                                                                                        |                                                                                                                   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |               |                           |                          |       |   |                                                                                        |                                                                                                                   |
| 4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |    |               |                           |                          | N/A   |   |                                                                                        |                                                                                                                   |
| EGM approvar date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4. | Bonus issue   |                           |                          | ( / / | ) |                                                                                        |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |    |               |                           |                          | ( / / | ) |                                                                                        |                                                                                                                   |

For Main Board and GEM listed issuers

|    | Type of Issue                                 | -                                                                                                               |                  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. | Scrip dividend At price : State currency      | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A_<br>( / /    | ) |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares                          | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | <u>N/A</u> ( / / | ) |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares                          | Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A              |   |                                                                                        |                                                                                                                   |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A              |   |                                                                                        | NIL                                                                                                               |

|     |                        |                                | For Main B                              | oard a          | nd GEM lis  | sted issuers  |
|-----|------------------------|--------------------------------|-----------------------------------------|-----------------|-------------|---------------|
|     |                        |                                |                                         | N               | o. of new   | No. of new    |
|     |                        |                                |                                         |                 | shares of   | shares of     |
|     |                        |                                |                                         | iss             | suer issued | issuer which  |
|     |                        |                                |                                         | d               | luring the  | may be        |
|     |                        |                                |                                         |                 | month       | issued        |
|     |                        |                                |                                         | 1               | pursuant    | pursuant      |
|     |                        |                                |                                         | J               | thereto     | thereto as at |
|     |                        |                                |                                         |                 | increto     | close of the  |
|     | т Ст                   |                                |                                         |                 |             | month         |
|     | Type of Issue          |                                |                                         |                 |             | month         |
|     |                        |                                | CI CI II N/A                            |                 |             |               |
| l   |                        |                                | Class of shares issuable N/A            |                 |             |               |
| İ   |                        |                                | (Note 1)                                |                 |             |               |
|     |                        |                                |                                         | ,               |             |               |
| 9.  | Capital                |                                | Issue and allotment ( / /               | )               |             |               |
|     | reorganisation         |                                | date: (dd/mm/yyyy)                      |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                | EGM approval date: ( / /                | )               |             |               |
|     |                        |                                | (dd/mm/yyyy)                            |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                | NT/A                                    |                 |             |               |
|     |                        |                                | Class of shares issuable N/A_           |                 |             |               |
|     |                        |                                | (Note 1)                                |                 |             |               |
| 10. | Other                  | Stata                          |                                         |                 |             |               |
|     | Exercise of Over-      | At price : State currency      | <ul> <li>Issue and allotment</li> </ul> |                 |             |               |
|     | Allotment Option       | currency                       | date: (dd/mm/yyyy)                      |                 |             |               |
|     |                        |                                | auto i (au illia jjjj)                  |                 |             |               |
|     |                        |                                | EGM approval date:                      |                 |             |               |
|     |                        |                                | (dd/mm/yyyy)                            |                 |             |               |
|     |                        |                                | (33, 11111 ) ) ) ) )                    |                 | _           | -             |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                | Total E. (Ordinary sl                   |                 |             | _             |
|     |                        |                                | (Preference sh                          | nares) <u>I</u> | N/A         | _             |
|     |                        |                                | (Other                                  | class) 1        | V/A         | _             |
|     |                        |                                |                                         | _               |             | -             |
|     |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
| _   |                        |                                |                                         |                 |             |               |
|     |                        |                                |                                         |                 |             |               |
| T   | stalimamanaa / (daama  | asa) in andinamy shanas dymin  | a the month (i.e. Total of A to E).     | (1)             | Nil         |               |
| 10  | nai increase / (decrea | ase) in ordinary snares during | g the month (i.e. Total of A to E):     | (1)             | 1 111       |               |
|     |                        |                                |                                         | (2)             | N/A         |               |
|     |                        |                                |                                         | (2)             |             |               |
| Te  | otal increase / (decre | ase) in preference shares dur  | ing the month (i.e. Total of A to E):   |                 | N/A         |               |
| 110 | nai mercase / (uccie   | ase, in preference shares dull | ing the month (i.e. 10tal of A to E).   |                 | - 1/        |               |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| y):                                                    |
|--------------------------------------------------------|
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
| Wong Wei Hua Derek                                     |
| Company Secretary                                      |
| (Director, Secretary or other duly authorised officer) |
|                                                        |
|                                                        |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.