

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUSNUTRIA DAIRY CORPORATION LTD
Date Submitted	7 MAY 2019

## I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	1717	Description	: <u>N/A</u>		
			No. of ordinary shares	Par value	Authorised share capital
Balance at close of	preceding month	_	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)		_	Nil		Nil
Balance at close of	the month	-	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code :	<u>N/A</u>	Description	.:		
			No. of ordinary shares	Par value	Authorised share capital
Balance at close of j	preceding month	-			
Increase/(decrease)		_			
Balance at close of	the month	-			

Stock code :	N/A	Description	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	-			
Increase/(decrease)	)	-			
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	Descriptio	n :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	-			
Increase/(decrease)	)	-			
Balance at close of	the month	-			

Total authorised share capital at the end of the month :

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares		No. of other classes of
	(1)	(2)	No of preference shares	shares
Balance at close of preceding month	1,584,345,653			
Increase/ (decrease) during the month	11,236,391			
Balance at close of the month	1,595,582,044		- <u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement dur	ing the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. The Share	Nil	2,132,000	Nil	Nil	2,132,000	15,139,000
Option Scheme						
approved on						
19/09/2009						
Ordinary shares						
(Note 1)						_
<u>2.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)				• • • •	2 1 2 2 0 0 0	
			Total A. (Ordi			
				rence shares)		
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options			<u> </u>	K\$5,223,400-	<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / _)				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· ·				
EGM approval date (if applicable)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	To	(Prefei	inary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	hary shares) Nil ence shares) $N/A$ Other class) $N/A$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of issuer which may No. of new be issued shares of issuer pursuant issued during thereto as a	Oth	er Movements in	n Issued Share C	apital						
1. Rights issue       At price:       State currency       Issue and allotment date: $(///)$ 1. Rights issue       At price:       State currency       Issue and allotment date: $(///)$ 2. Open offer       At price:       State currency       Class of shares issuable (More 1)       N/A         2. Open offer       At price:       State currency       Class of shares issuable (More 1)       N/A         3. Placing       At price:       State currency       Class of shares issuable (More 1)       N/A         3. Placing       At price:       State currency       Class of shares issuable (More 1)       N/A         4. Bomus issue       State       Issue and allotment date:       (///)       Issue and allotment date:       (///)         4. Bomus issue       Issue and allotment date:       (///)       Issue and allotment date:       (///)		Type of Issue							shares of issuer issued during the month	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : $(//)$ 2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date : $(//)$ 3. Placing       At price :       State currency       Class of shares issuable (More 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (More 1)       N/A         4. Bonus issue       Class of shares issuable (More 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : $(//)$ $(//)$		Type of Issue			<u> </u>				pursuant mereto	monui
1. Kights issue       At price : currency       (dd/mm/yyyy) $(7 / 7)$ EGM approval date: (dd/mm/yyyy) $(7 / 7)$							N/A			
(dd/mm/yyyy) (( / / )) (( / / )) $(dd/mm/yyyy) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / )) (( / / ))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / )) (( / / )) (( / / )))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / )) (( / / )) (( / / )))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / )) (( / / ))) (( / / )) (( / / )))$ $(dd/mm/yyyy) (( / / )) (( / / )) (( / / ))) (( / / )) (( / / ))) (( / / )) (( / / )))$	1.	Rights issue	At price :		Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
(Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )						( /	' /	)		
(Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )										
2. Open oner       At price :       currency       (d/mm/yyyy)       (///)         EGM approval date:       (///)							N/A			
(dd/mm/yyyy) ( ( / / / ) ) $(dd/mm/yyyy) ( ( / / / ) )$ $(dd/mm/yyyy) ( ( / / ) )$	2.	Open offer	At price :			( /	' /	)		
3. Placing       At price :       State currency       Issue and allotment date : $(//)$ Bonus issue       EGM approval date: $(//)$ $(//)$ Class of shares issuable (Note 1)       N/A         Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					EGM approval date: (dd/mm/yyyy)	( /	' /	)		
3. Placing       At price :       State currency       Issue and allotment date : $(//)$ Bonus issue       EGM approval date: $(//)$ $(//)$ Class of shares issuable (Note 1)       N/A         Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$										
3. Fracing       At price : currency       (dd/mm/yyyy)       ( / / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       N/A         Issue and allotment date :       ( / / )         EGM approval date:       ( / / )							N/A			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)	3.	Placing	At price :			( /	' /	)		
4. Bonus issue       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )						( /	' /	)		
4. Bonus issue       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )										
4. Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date:							N/A			
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
					EGM approval date: (dd/mm/yyyy)	( /	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		At price: HF	X\$9.12	Class of shares issuable (Note 1)	Ordinar shares			
				Issue and allotment date : (dd/mm/yyyy)	(09/04/20	19)		
				EGM approval date: (dd/mm/yyyy)	N/A		4,954,824	
8.	Consideration issue	At price: H	\$\$9.47	Class of shares issuable (Note 1)	Ordinar shares			
				Issue and allotment date : (dd/mm/yyyy)	(09/04/20	19)		
				EGM approval date: (dd/mm/yyyy)	N/A		4,149,567	

	Type of Issue			i	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			(Ordinary Preference (Othe		) N/A	
Te	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):		(1)	11,236,391	
	, , , , , , , , , , , , , , , , , , ,	,		(2)	N/A	
Т	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to H	E):		N/A	
Te	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of A	A to E):		N/A	
1						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Wong Wei Hua Derek</u>

Title:Chief Financial Officer and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

## Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*