

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | AUSNUTRIA DAIRY CORPORATION LTD |  |  |  |
|----------------|---------------------------------|--|--|--|
| Date Submitted | 1 NOVEMBER 2013                 |  |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1717</u> Descr  | iption : <u>N/A</u>    |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1,500,000,000          | <u>HK\$0.10</u>                  | HK\$150,000,000                                 |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000                                 |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :      | N/A          | Description :               |                                  |   |
|-------------------|--------------|-----------------------------|----------------------------------|---|
|                   |              | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month                       |                                  |   |
| Increase/(decreas | se)          |                             | _                                |   |
| Balance at close  | of the month |                             |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$150,000,000

## II. Movements in Issued Share Capital

|  | No. of ord  | inary shares | No of preference | No. of other classes |  |  |
|--|-------------|--------------|------------------|----------------------|--|--|
|  | (1)         | (2)          | shares           | of shares            |  |  |
| Balance at close of preceding month      | 986,843,000 | <u>N/A</u>   | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Increase/ (decrease)<br>during the month | NIL         | N/A          | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Balance at close of the month            | 986,843,000 | <u>N/A</u>   | <u>N/A</u>       | <u>N/A</u>           |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option | Schemes of the  | Issuer)         |  |  |                          |
|---|--------------|-----------------|-----------------|--|--|--------------------------|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |              |                 |                 | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |                          |
| (dd/mm/yyyy) and –  |              | Movement duri   | ng the month    |  | thereto  | as at close of the month |
| class of shares<br>issuable   | Granted      | Exercised       | Cancelled       | Lapsed   |  |                          |
| 1. N/A  |              |                 |                 |  |  |                          |
|   |              |                 |                 |  |  |                          |
| shares  |              |                 |                 |  |  |                          |
| (Note 1)  |              |                 |                 |  |  |                          |
| <u>2.</u>   |              |                 |                 |  |  |                          |
| ( / / )   |              |                 |                 |  |  |                          |
| shares (Note 1)   |              |                 |                 |  |  |                          |
| 3.  |              |                 |                 |  |  |                          |
|   |              |                 |                 |  |  |                          |
| ( / / )<br>shares   |              |                 |                 |  |  |                          |
| (Note 1)  |              |                 |                 |  |  |                          |
|   |              | To              | tal A. (Ordin   |  |  |                          |
|   |              |                 |                 | nce shares)  |  |                          |
|   |              |                 |                 | Other class)   | N/A  |                          |
| Total funds raised dur options (State currenc                           |              | from exercise o | f<br><u>N/A</u> |  |  |                          |
|   |              |                 |                 |  |  |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

|  |                                 |   |                                  | For Main Board  |  |  |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  | _                               |   |                                  |   |  |  |
|  | _                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 2.   | ( / /                           | )   |                                  |   |  |  |
| 2.   | -                               |   |                                  |   |  |  |
|  | -                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                                    |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3</u> .  |                                 | <sup>/</sup> )                                  |                                  |   |  |  |
|  |                                 | <u> </u>  |                                  |   |  | ·  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)  |                                 |   |                                  |   |  |  |
|  | ( / /                           | ′)  |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                                 |   |                                  |   |  |  |
| EGM approval date  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |                                  |   |  |  |
|  |                                 | Total   | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | 4  |  |

| Convertibles (i.e. Convertible i   | nto Sharaa of the l | aguar which are to                       |                                  | For Main Board and GEM listed issuers   |  |  |  |  |
|--|---------------------|--|----------------------------------|---|--|--|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |  |
| 1. N/A   |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( // /)             |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )             |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )             | ·  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                     |  | Total C (Ordi                    |   |  |  |  |  |
|  |                     |  | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | 4  | -<br>-   |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | •   |  |
|   | -   |  |
| ( / / )<br>shares (Note 1)  | -   |  |
| 2.  |   |  |
|   |   |  |
| ( / / _ )   | -   |  |
| shares (Note 1)   | -   |  |
| 3   |   |  |
|   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   |   |  |
| (Other class)   | N/A   |  |
|   |   |  |

|    | Type of Issue | ssued Share Capital |  |              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|--|--------------|---|--|---|
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> _ |   |  |   |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / /        | ) |  |   |
|    |               |                     |  | N/A          |   |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) | <u>1N/A</u>  |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / /        | ) |  | . <u>.</u>  |
|    |               |                     | Class of shares issuable                   | N/A          |   |  |   |
|    |               |                     | (Note 1)                                   |              |   |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) |              | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / /        | ) |  | . <u>.</u>  |
|    |               |                     |  |              |   |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>   |   |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / /        | ) |  |   |
|    |               |                     |  |              |   |  |   |

|    | Type of Issue  | F   | for Main E                   | <u>soai</u> | rd and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|--|---|------------------------------|-------------|---|----------------------|
| 5. | Scrip dividend At price : State<br>currency          | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / /<br>( / / | )           |   |                      |
| 6. | Repurchase of shares                                 | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | N/A<br>( / /<br>( / /        | )           |   |                      |
| 7. | Redemption of shares                                 | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | <u>N/A</u><br>( / /<br>( / / | )           |   | ·                    |
| 8. | Consideration issue At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | N/A                          |             |   | NIL                  |

|     |  |                  | For Main Board   | <u>l and GEM</u> lis   | ted issuers   |
|-----|--|------------------|--|--|---|
|     | Type of Issue                                  |                  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation                      |                  | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  |   |
| 10. | Other<br>Exercise of Over-<br>Allotment Option | At price : State | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> )<br>- Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)               |  |   |
|     |  |                  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class  | s) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: | Wong Wei Hua Derek  |
|---------------|---|
| Title:        | Company Secretary<br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*