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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AVIC INTERNATIONAL FINANCE & INVESTMENT LIMITED

(a limited liability company incorporated in the British Virgin Islands)

CNY1,500,000,000

4.80 per cent. Guaranteed Bonds due 2015

(the “Bonds”)

(Stock Code: 86028)

unconditionally and irrevocably guaranteed by



AVIC International Holding Corporation

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Joint Lead Managers and Joint Bookrunners

BOC International

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 29 June 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 10 July 2012.

By Order of the Board
**AVIC International Holding
Corporation
Ma Fuan**

Chairman

Hong Kong, 9 July 2012

As at the date of this announcement, the directors of AVIC International Finance & Investment Limited are Mr. Zheng Qiyuan, Mr. Zhang Chuanjun and Mr. Zhu Dong.

As at the date of this announcement, the board of directors of AVIC International Holding Corporation comprises Mr. Ma Fuan, Mr. Wu Guangquan, Mr. You Lei, Mr. Gong Jianzhong, Mr. Lu Shengliang, Mr. Zeng Guangjue, Mr. Liu Chunhui, Mr. Li Hongqi, Mr. Xu Qingde, Mr. Wang Xiangyang, Mr. Wang Jian, Mr. Xu Bo and Ms. Wang Jia.