

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	AVIC Joy Holdings (HK)	Limited ("AV	(IC JOY HLDG")
Date Submitted	04/04/2018		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>0260</u>	_Description : Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month N/A		
Increase/(decrease)			
Balance at close of the mont	th		(Remark *)
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _		- 	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the electric (State currency):	nd of the month		N/A (Remark [#])

II. Movements in Issued Shares Capital

	No. of ordina	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,943,745,741					
Increase/ (decrease) during the month						
Balance at close of the month	5,943,745,741					

III. Details of Movements in Issued Shares Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares (30/05/2011) 2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares (70/10/10/10/10/10/10/10/10/10/10/10/10/10	Share Options (under	Share Option	Schemes of th	ne Issuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable	Particulars of share		Mayamant d	uring the month		No. of new	No. of new shares
approval date			wovement at	uring the montr	1		
Cdd/mm/yyyy) and class of shares Sisuable Granted Exercised Cancelled Lapsed Lapsed Cancelled Lapsed Cancelled Lapsed Cancelled Lapsed Cancelled							
Class of shares issuable							
Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000						tnereto	
1. Share Option Scheme adopted On 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000 Ordinary shares 206,250,000 Ordinary shares (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000) (8,980,000)		Granted	Evercised	Cancelled	Lanced		monun
Scheme adopted on 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000 (Note 1)		Granicu	LXCICISCU	Caricelled	Lapseu		
On 15/4/2005 Exercise price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000 (Note 1) 2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares (8,980,000) (Note 1) 3.							
Exercise price: HK\$0.227							
HK\$0.227							
Continuity shares							
Ordinary shares							
Content Cont	_ <u> </u>						206 250 000
2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares (8,980,000) (Note 1) 3. (/ /)							200,230,000
Scheme adopted	(Note 1)						
Scheme adopted On 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares (8,980,000) (7/00	2 Share Ontion						
On 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) Ordinary shares (8,980,000) (Note 1) 3.							
Exercise price: HK\$0.236							
HK\$0.236							
(30/05/2011)							
Ordinary shares (8,980,000) 3.							
Note 1) 3.	<u></u>				(0.000.000)		
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A					(8,980,000)		
	(Note 1)						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A	2						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	<u>J.</u>						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note I)			Total A (Ora	linary abaras	0	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				(Prefe			
	Total funds raised during	na the month f	rom evercico	of	(Other class)	IN/A	
population (state duritation)			TOTTI EXELCISE	OI .	0		
	opaono (otate carreno)	<i>,</i>			<u> </u>		

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
						_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,	-			
				. <u> </u>		
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
						_
Stock code (if listed)						
Class of shares			_			
			_			
			-			
EGM approval date (if applicable)						
	(/ /)				
4.	,	,	-			
				. <u> </u>		
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total E	R (∩rdin	ary shares)	N/A	
		TOTAL	`	nce shares)	N/A	_
			•	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer which ar	re to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
1. Convertible note*	<u></u>					
Otania and off Patent	HK\$	\$51,775,872 [@]				
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible note	Ordinary share: HK\$0.23 (adjuste EGM (12/01/2012) (03/03/2015)					
	HK\$	\$140,000,000		\$140,000,000		1,000,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3.	N/A Ordinary share: HK\$0.140 AGM (28/06/2016)	<u>s</u>				
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
-						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /)			ary shares) ce shares) other class)	0 N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							11//-1	11//
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Eom approvar dato.	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto a close of mont	of which be ed ant as at the
		Class of shares issuable (Note 1)						
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/	' /)			
	reorganisation	EGM approval date: (dd/mm/yyyy)	(/	' /)			
						N/A	_ <u>N</u>	/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)			
		EGM approval date: (dd/mm/yyyy)	()	' /)	N/A	<u>N</u>	//A
		Total E. (Or (Prefe	eren	ce sl	nares nares class	s) N/A	- - -	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to E)		1)	0	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total	al of	f A to		2)	N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
AVIC JOY HLDG does not have an authorised share capital and par value of shares in its share
capital.
* The number and conversion price of the convertible notes were adjusted as a result of the
completion of the top-up subscription on 15 May 2015. For details, please refer to the Company's
announcements dated 7 May 2015, 15 May 2015 and 20 May 2015.
[®] The convertible note was redeemed in full by the Company on 6 March 2018. For details, please
refer to the Company's announcement dated 6 March 2018.
^ The convertible notes in principal amount of HK\$140,000,000 were placed on 17 November 2016
pursuant to the placing agreement dated 3 November 2016. For details, please refer to the
Company's announcements dated 3 November 2016 and 17 November 2016.
Submitted by: Guan Liqun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.