日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AVIC Joy Holdings (HK) Limited
Date Submitted	06/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>0260</u> Descrip	1) Stock code : 0260 Description : ORDINARY SHARES								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	N/A								
Increase/(decrease)		-							
Balance at close of the month									
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)		-							
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	month			
Increase/(decrease	e)			-	
Balance at close of	f the month				

3. Other Classes of Shares

ription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
h		
	-	
	classes of	No. of other Par value classes of (<i>State</i> shares <i>currency</i>)

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,943,745,741					
Increase/ (decrease) during the month						
Balance at close of the month	5,943,745,741					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Novement durii	ng the month		No. of new shares of	
option scheme including EGM approval date (dd/mm/yyyy) and class of shares	·				issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 15/4/2005						
Exercised price:						
HK\$0.227						
(01/06/2010)						
Ordinary shares						236,250,000
(Note 1)						
, ,						
2. Share Option						
Scheme adopted						
on 15/4/2005						
Exercise price:						
HK\$0.236						
(30/05/2011)						
Ordinary shares						8,980,000
(Note 1)						
3.						
shares						
(Note 1)		,				
		Tota	IA. (Ordina	rv shares)	0	
			(Preferend		N/A	
			•	her class)	N/A	
Total funds raised durin	a the month	from exercise of	· ·			
options (State currency)				0		
· · · · · · · · · · · · · · · · · · ·						

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				<u> </u>		
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	/	_			
(/ /)						
Stock code (if listed) Class of shares			_			
inquichle (Nate 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	1 1 1)				
(dd/mm/yyyy) 4.	(/ /)	-			
(/ /)						
Stock code (if listed)			_			
Class of shares						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total	B. (Ordinar	y shares)	N/A	
				e shares)		-
				her class)		

Convertibles (i.e. Cor Class and description <u>1. Convertible note*</u>	Currency of amount outstanding	Amount at close of preceding month	Converted	Listed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		\$51,775,872		\$51,775,872		225,112,486
Stock code (if listed)	N/A	+-·············	·	+•·;··•;•· <u>-</u>		,,
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds	Ordinary Share HK\$0.23 (adjuste EGM (12/01/2012) (03/03/2015)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _ 3. Convertible note*	<u>HK\$</u> <u>Ordinary Share</u> HK\$0.20 AGM (21/06/2013)	\$115,000,000 		\$115,000,000		_ 575,000,000
		\$223,230,492.40		\$223,230,492.40		1,138,931,082
	N/A Ordinary Shares HK\$0.196 (adjuste EGM (28/10/2014)	ed)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 Total	C. (Ordinar (Preferenc (Ot	e shares)	0 N/A N/A	-

Options (other than under Share Option Schemes)		eu, moluuling
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note	1)	
2		
(/ /)	
shares (Note	1)	
3.		
3		
)	
shares (Note	1)	
Total D. (Ordinary share		-
(Preference share		-
(Other clas	s) <u>N/A</u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
-				Class of shares				
			_	issuable (Note 1)	, , , ,	,		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary Shares	y		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class issuable	of e <i>(Note</i>	shares 1)	. (/	/)		
0.	reorganisation		Issue ar date : (c			(/	/)		
			EGM ap (dd/mm/	proval /yyyy)	date:				N/A	N/A
			Class issuable	of e (Note	shares 1)	i				
10	. Other (Please specify) At price :	State currency	Issue ar date : (c			(/	/)		
			EGM ap (dd/mm/	proval /yyyy)	date:	(/	/)	N/A	N/A
					Total			ares) <u>N/A</u>	
					(Pref		ce sha ther c			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

* The number and conversion price of the convertible notes were adjusted as a result of the
completion of the top-up subscription on 15 May 2015. For details, please refer to the Company's
announcements dated 7 May 2015, 15 May 2015 and 20 May 2015.
Submitted by: <u>Wang Xiaowei</u>
Title: Director
(Director, Secretary or other duly authorised officer)
Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.