

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	AVIC Joy Holdings (HK) 01/06/2016	Limited	
Date Submitted	01/06/2016		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :0260	Description : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month N/A		
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code : N/A	Description :		_
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
				classes of shares
Balance at close of preceding month	5,943,745,741			
Increase/ (decrease) during the month				
Balance at close of the month	5,943,745,741			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares Movement during the month option scheme of issuer issued of issuer which including EGM during the month may be issued pursuant thereto approval date pursuant thereto (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 15/4/2005 Exercised price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000 (Note 1) 2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) 8,980,000 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
(dd/11111/yyyy)	(1 1	Total B	(Preferen	ary shares) ace shares)	N/A N/A	- -
			(C	ther class)	N/A	

Convertibles (i.e. Co	onvertible into Shar	es of the Issuer which	ch are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note*						
Stock code (if listed) Class of shares	HK\$ N/A	\$51,775,872 		\$51,775,872		225,112,486
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds	Ordinary Share HK\$0.23 (adjusted EGM (12/01/2012) (03/03/2015)	ed)				
	HK\$	\$115,000,000		\$115,000,000		575,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible note*	N/A Ordinary Share HK\$0.20 AGM (21/06/2013)	es				
	 HK\$	\$223,230,492.40		\$223,230,492.40		1,138,931,082
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		ed)		<u>\$223,230,492.40</u>		1,130,931,002
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		0. (0. "			
		Iotal	C. (Ordina (Preference)		0 N/A	-
			,	her class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·· _ IN/A		
shares (Note 1)		
2.		
-		
(/ /)		
shares (Note 1)		
3.		
··		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State Issu dat	suable (Note 1) sue and allotment (/ /) te : (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy) ass of shares	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Cla issu 1. Rights issue At price: State Issu dat	suable (Note 1) sue and allotment (/ /) te : (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy) ass of shares	N/A	
1. Rights issue At price : State Issue dat	suable (Note 1) sue and allotment (/ /) te : (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy) ass of shares	<u>N/A</u>	N/A
currency dat	te: (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy) ass of shares	N/A	<u>N/A</u>
EG (dd	ass of shares	N/A	<u>N/A</u>
·		N/A	N/A
Cla issi	suable (Note 1)		
2 Open offer At price State Issu	sue and allotment (/ /) te : (dd/mm/yyyy)		
	GM approval date: (/ /) d/mm/yyyy)		
		N/A	<u>N/A</u>
Cla	ass of shares Ordinary suable (Note 1) <u>Shares</u>		
	sue and allotment (/ /) te:(dd/mm/yyyy)		
EG (dd	GM approval date: (/ /) d/mm/yyyy)		
		N/A	<u>N/A</u>
Cla issi	ass of shares uable (Note 1)		
	sue and allotment (/ /) te : (dd/mm/yyyy)		
EG	GM approval date: (/ /)		
(33	········ <i>] </i>	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			O : .	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iii/lyyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share (Preference share (Other clas	es) N/A	- - -
Total increase / (decrease) in ordinary shares du	,	(1)	0
			N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		N/A N/A
E): (These figures should be the same as the releval Capital").)	·		

Remarks (if any):
* The number and conversion price of the convertible notes were adjusted as a result of the
completion of the top-up subscription on 15 May 2015. For details, please refer to the Company's
announcements dated 7 May 2015, 15 May 2015 and 20 May 2015.
Submitted by: Wang Xiaowei
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.