

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2016					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	AVIC Joy Holdings (HK) L 04/08/2016	imited				
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>0260</u>	Description :ORDINAF	RY SHARES				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng monthN/A					
Increase/(decrease)		_				
Balance at close of the mon	th					
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month					
Increase/(decrease)		-				
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month		N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	5,943,745,741					
Increase/ (decrease) during the month						
Balance at close of the month	5,943,745,741					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares Movement during the month option scheme of issuer issued of issuer which including EGM during the month may be issued pursuant thereto approval date pursuant thereto (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 15/4/2005 Exercised price: HK\$0.227 (01/06/2010) Ordinary shares 206,250,000 (Note 1) 2. Share Option Scheme adopted on 15/4/2005 Exercise price: HK\$0.236 (30/05/2011) 8,980,000 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
				· -		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	(/ /					
<u>Z.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>.</u>			
3.						
				<u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	(/ /	,	•			
···						
(/ /)						
Stock code (if listed)						
Class of shares						
			•			
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		-	/	am, ob =====\	N1/A	
		Total E	`	ary shares) ice shares)	N/A	_
			•	other class)	N/A N/A	=
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Convertibles (i.e. Co	onvertible into Shar	es of the Issuer whic	ch are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note*						
		ΦΕ4 77 Ε 070		#E4 77E 070		005 440 400
Stock and (if listed)	HK\$ N/A	\$51,775,872		\$51,775,872		225,112,486
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	·s				
Subscription price	HK\$0.23 (adjust					
EGM approval date	EGM					
(if applicable)	(12/01/2012)					
(dd/mm/yyyy))	(03/03/2015)					
2. Convertible bonds [#]						
		* 44 = 000 000				
Ctook and (if listed)	HK\$ N/A	\$115,000,000				
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.20	<u>-</u>				
EGM approval date						
(if applicable)	AGM					
(dd/mm/yyyy)	(21/06/2013)					
3. Convertible note*						
Otaal, and a (if linted)	HK\$	\$223,230,492.40		\$223,230,492.40		1,138,931,082
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.196 (adjuste	ed)				
EGM approval date						
(if applicable)	EGM					
(dd/mm/yyyy)	(28/10/2014)					
4.						
Stock code (if listed)	-					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total	C. (Ordina		0	-
			(Preference		N/A	-
			(Ot	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·· 1V/A		
(/ /)		
shares (Note 1)		
2.		
<u> </u>		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(0 ii.o. 3 ii.o.)		•

Otl	her Movements	in Issued Sha	re Capital						
	Type of Issue		•					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of about					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
								<u>IN/A</u>	
				Class of shares					
				issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		rdina Share			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
								1077	1077
				Class of shares					
				issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
L									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		· · · · · ·		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				() () ()			N/A	N/A

Type of Issue		No. of new shares of issuer issued month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue	Class of shares	
	issuable (Note 1)	
9. Capital	Issue and allotment (/ /) date : (dd/mm/yyyy)	
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)	
		N/AN/A
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinar shares	s) <u>N/A</u>
	(Preference shares (Other class	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) 0
		2) N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Share

Remarks (if any):
* The number and conversion price of the convertible notes were adjusted as a result of the
completion of the top-up subscription on 15 May 2015. For details, please refer to the Company's
announcements dated 7 May 2015, 15 May 2015 and 20 May 2015.
* The entire outstanding amount (HK\$115,000,000) of the Convertible Bond was mature and
redeemed on 11 July 2016.
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Submitted by: Wang Xiaowei
Title.
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.