日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AVIC Joy Holdings (HK) Limited ("AVIC JOY HLDG")
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0260</u> Descrip	tion : <u>Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			(Remark [#])
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		p	No. of reference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month			
Increase/(decrease)				
Balance at close of	the month			·	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (State currency) :	nd of the month		N/A (Remark [#])

II. Movements in Issued Shares Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,943,745,741			
Increase/ (decrease) during the month				
Balance at close of the month	5,943,745,741			

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of th	e Issuer)			
Particulars of share		Movement du	ring the marth			No. of new shares
option scheme		iviovement du	ring the month		 of issuer issued 	of issuer which
including EGM					during the month	may be issued
approval date					pursuant thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 15/4/2005						
Exercise price:						
HK\$0.227						
(01/06/2010)						
Ordinary shares						206,250,000
						200,230,000
(Note 1)						
0 Oherra Oralian						
2. Share Option						
Scheme adopted						
on 15/4/2005						
Exercise price:						
HK\$0.236						
(30/05/2011)						
Ordinary shares						8,980,000
(Note 1)						
3.						
<u> </u>						
(//)						
shares						
(Note 1)	<u> </u>				·	
		Та	otal A. (Ordir	nary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised durin	a the month	from evercise (11//7	
options (State currency				0		
	7			0		

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
	. <u></u> .					
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.			-			
Stock code (if listed) Class of shares			-			
iccuchle (Note 1)						
Cubecristics price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy))				
	(/ /)	_			
4						
Stock code (if listed)			_			
Class of shares						
Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	B (Ordinar	y shares)	N/A	
		TOLA		e shares)		-
				her class)		-
			(31			-

Convertibles (i.e. Conv Class and description 1. Convertible note*		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	НК\$	\$51,775,872		\$51,775,872		225,112,486
Stock code (if listed)	N/A					,,
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date	Ordinary Share HK\$0.23 (adjuste EGM					
(if applicable) (dd/mm/yyyy)) 2. Convertible note	(12/01/2012) (03/03/2015)					
		\$140,000,000		\$140,000,000		1,000,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3.	N/A Ordinary Share HK\$0.140 AGM (28/06/2016)	<u>s</u>				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			ary shares) ice shares))ther class)	0 N/A N/A	-

Options (other than under Share Option Schemes)		eu, moluuling
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
(/ /)	
shares (Note 1))	
2		
(/ /)	
shares (Note 1))	
3	_	
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olass of shares				
				Class of shares issuable (Note 1)	· · · · · · · · ·			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		-		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
			Otata	issuable (Note 1)	(/ /	`		
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	1			
			State	issuable <i>(Note 1)</i>	(/ /)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh (Other o	ares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

[#] AVIC JOY HLDG does not have an authorised share capital and par value of shares in its share capital.

* The number and conversion price of the convertible notes were adjusted as a result of the completion of the top-up subscription on 15 May 2015. For details, please refer to the Company's announcements dated 7 May 2015, 15 May 2015 and 20 May 2015.

[^] The convertible notes in principal amount of HK\$140,000,000 were placed on 17 November 2016 pursuant to the placing agreement dated 3 November 2016. For details, please refer to the Company's announcements dated 3 November 2016 and 17 November 2016.

Submitted by: Wang Xiaowei

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.