

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018							
To : Hong Kong Exchanges a	and Clearing Limited							
Name of Issuer AVIC Joy Holdings (HK) Limited ("AVIC JOY HLDG")								
Date Submitted	05/06/2018							
I. Movements in Authorised S	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>0260</u>	_Description : Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month N/A							
Increase/(decrease)								
Balance at close of the mont	th		(Remark *)					
(2) Stock code : N/A	Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month							
Increase/(decrease)								
Balance at close of the mont	th							

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _		- 	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the electric (State currency):	nd of the month		N/A (Remark [#])

II. Movements in Issued Shares Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,943,745,741					
Increase/ (decrease) during the month						
Balance at close of the month	5,943,745,741					

III. Details of Movements in Issued Shares Capital

Share Options (under S	Share Option	Schemes of th	ne Issuer)				
Particulars of share		Movement di	uring the month		No. of new	No. of new shares	
option scheme _ including EGM		West of the Co	arring and mornar		shares of issuer issued during the	of issuer which may be issued	
approval date					month pursuant	pursuant thereto	
(dd/mm/yyyy) and					thereto	as at close of the	
class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
Share Option				•			
Scheme adopted							
on 15/4/2005							
Exercise price:							
HK\$0.227							
(01/06/2010)							
Ordinary shares						206,250,000	
(Note 1)				_			
2.							
(/ /)							
shares							
(Note 1)							
(11010 1)							
3.							
<u> </u>							
-							
shares							
(Note 1)						_	
(14016-1)		,	Total A. (Ordi	nary charec)	0		
				ence shares) (Other class)	N/A		
Total funds raised durin	na the month	from evercise		(01161 61455)	IN/A		
options (State currency	Total funds raised during the month from exercise of options (State currency) 0						
	' /			<u> </u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.	()	,	•			
						_
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
		T-1-15	/ ()	anı obarası	N1/A	
		Total E	`	ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A N/A	_
I .			, υ		// .	

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note						
	<u> </u>					
	HK\$	\$140,000,000		\$140,000,000		1,000,000,000
Stock code (if listed) _	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary share HK\$0.140	<u>s</u>				
(if applicable) (dd/mm/yyyy)) 2.	AGM (28/06/2016)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.				_		
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			ary shares) nce shares) Other class)	0 N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							11//-1	11//
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Eom approvar dato.	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto a close of mont	of which be ed ant as at the
		Class of shares issuable (Note 1)						
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/	' /)			
	reorganisation	EGM approval date: (dd/mm/yyyy)	(/	' /)			
						N/A	_ <u>N</u>	/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)			
		EGM approval date: (dd/mm/yyyy)	()	' /)	N/A	<u>N</u>	//A
		Total E. (Or (Prefe	eren	ce sl	nares nares class	s) N/A	- - -	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to E		1)	0	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total	al of	f A to		2)	N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
* AVIC JOY HLDG does not have an authorised share capital and par value of shares in its share
capital.
^ The convertible notes in principal amount of HK\$140,000,000 were placed on 17 November 2016
pursuant to the placing agreement dated 3 November 2016. For details, please refer to the
Company's announcements dated 3 November 2016 and 17 November 2016.
Submitted by: Guan Liqun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.