

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	AVIC Joy Holdings (HK) I	imited ("AV	IC IOV HI DG")
Date Submitted	04/12/2018	-minted (Av	io so i fiebo j
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>0260</u>	Description :Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A		
Increase/(decrease)			
Balance at close of the mon	th		(Remark *)
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _		- 	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the electric (State currency):	nd of the month		N/A (Remark [#])

II. Movements in Issued Shares Capital

	No. of ordin	nary shares	No. of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	5,943,745,741			
Increase/ (decrease) during the month				
Balance at close of the month	5,943,745,741			

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	share Option	Schemes of th	ne Issuer)		No. of new	
Particulars of share		No. of new shares				
option scheme		wovernent at	uring the month	1	shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date					month pursuant	pursuant thereto
(dd/mm/yyyy) and					thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
 Share Option 						
Scheme adopted						
on 15/4/2005						
Exercise price:						
HK\$0.227						
(01/06/2010)						
						206 250 000
Ordinary shares						206,250,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(NOLE I)						
3.						
choroc						
shares						
(Note 1)			T. (.) A (. (P	•	
				dinary shares)	0	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin		rom exercise	of			
options (State currency))			0		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.	()	,	•			
						_
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
		T-4-15	/ ()	anı obarası	N1/A	
		Total E	`	ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A N/A	_
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Convertibles (i.e. Convertible	into Shares of th	ne Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note	<u>—</u>					
	 HK\$	\$140,000,000 [@]		\$140,000,000		1,000,000,000
Stock code (if listed)	N/Α	Ψ110,000,000		Ψ110,000,000		1,000,000,000
Class of shares						
issuable (Note 1)	Ordinary share:	<u>S</u>				
Subscription price EGM approval date	HK\$0.140					
(if applicable)	AGM					
(dd/mm/yyyy))	(28/06/2016)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Otaslass I. (CER. L. P.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /)			ary shares) nce shares) other class)	0 N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olana of above					
		Class of shares issuable (Note 1)					
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(' /)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	(' /)		
						N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(' /)		
		EGM approval date: (dd/mm/yyyy)	(')	N/A	N/A
		Total E. (Or (Prefe	eren	ce s	hares hares class	s) N/A	- - -
		_					
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	to E): (<i>'</i>	1)	0
					(2	2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al o	f A to	E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* AVIC JOY HLDG does not have an authorised share capital and par value of shares in its share
capital.
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^ The convertible notes in principal amount of HK\$140,000,000 were placed on 17 November 2016
pursuant to the placing agreement dated 3 November 2016. For details, please refer to the
Company's announcements dated 3 November 2016 and 17 November 2016.
[®] The maturity date of the convertible notes, which remained unexercised upon maturity on 17
November 2018, will be extended to a date to be agreed between the noteholders and AVIC JOY
HLDG.
Submitted by: Guan Liqun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.