

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/12/2018		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer		國股份有限公司	4.0	
Date Submitted	04/01/20	roup Company Limi	ited*	
Date Submitted	04/01/20	19		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code: N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Registered share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency))	Registered share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				

^{*} For identification purpose only

Stock code : N/A Descri	iption:	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	L
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
1 0	-		
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

No. of ordinary shares					
	(1)	(2)	No of preference	No. of other classes	
	H Share	Domestic Share	shares	of shares	
Balance at close of preceding month	211,922,000	350,742,053	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	211,922,000	350,742,053	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date	Movement during the month				thereto	as at close of the month		
(dd/mm/yyyy) and —				-				
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
(/ /)								
shares								
(Note 1)								
2. N/A								
·								
-1								
shares								
(Note 1)								
2 27/4								
3. N/A								
_ (/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin	ary shares)	N/A			
				nce shares)				
			•	Other class)				
Total funds raised dur	ing the month	from exercise o		,				
options (State currenc		i itolii excicise o	N/A					
or many (State Carrent	J /							

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)				· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A	(, ,					
	-					
	-					
(/ /)	-			<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
	· · · · · · · · · · · · · · · · · · ·			· -		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total	B. (Ordin	nary shares) N/A	Δ	
				ence shares) N/A		_
			(Other class) N/A	\	-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	<u></u>				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) N/A		-
				once shares) $\frac{N/A}{N/A}$. -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM ap if applicable, and class of shares is		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
the proposed adoption of the Non-tradable and Non-listed and approval by way of a segmental Meeting and the Incentive Scheme, the Berger Incentive Share, to the ("ESOP") as Incentive Sequential Participants will be indirect through their interests in the Company's announcement date.	d proposes the resolutions relating to e Share Incentive Scheme regarding I Domestic Shares for consideration pecial resolution at the Shareholders' Class Meetings. Under the Share pard is authorised to issue up to hare at the Grant Price of HK\$5.17 Employee Stock Ownership Plans hares under the Scheme, and the ly interested in the Incentive Shares ESOP. For details, please refer to the ted 23 March 2018. Idders' General Meeting & Class Meetings) Domestic shares (Note 1)	NIL	NIL
2. N/A	(/ /) shares (Note 1)		
3. N/A	(/ /) shares (<i>Note 1</i>)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
I							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>IN/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/ 4	NT/A
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe	shares		
		se) in ordinary shares during				H Shares _ N	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2) A Shares – NIL

N/A

N/A

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong H Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.