

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/03/2020 | | |
|------------------------------------|----------------|--|----------------------------------|---|
| To : Hong Kong Exchar | nges and Clear | ring Limited | | |
| Name of Issuer | (於中華人民 | I股份有限公司 共和國註冊成立之股份和 Oup Company Limi limited company incorpor | | Republic of China) |
| Date Submitted | 01/04/202 | 20 | | |
| I. Movements in Author | ised Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : N | Descrip | tion: | N/A | Λ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ceding month | | | |
| Increase/(decrease) | - | | - | |
| Balance at close of the | month _ | | | |
| (2) Stock code : N/ | A Descrip | tion : | N/A | 1 |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ceding month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the | month _ | | | |

^{*} For identification purpose only

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|--------------------------|
| Stock code : N/A Descript | ion : | N/A | <u> </u> |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descript | ion : | N/A | <u>.</u> |
| Stock code : <u>N/A</u> Descript | No. of other classes of shares | | Authorised share capital |
| Stock code : N/A Descript Balance at close of preceding month _ | No. of other classes of shares | Par value (State currency) | Authorised share capital |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital |
| Balance at close of preceding month _ | No. of other classes of shares | Par value (State currency) | Authorised share capital |
| Balance at close of preceding month _ | No. of other classes of shares | Par value (State currency) | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ord (1) H Share | dinary shares (2) Domestic Share | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------------|--|-------------------------------|--------------------------------|
| Balance at close of preceding month | 211,922,000 | 350,742,053 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 211,922,000 | 350,742,053 | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | ler Share Op | tion Schemes of | of the Issuer) | | | |
|----------------------|--------------|-----------------|----------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | 1 | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | = | the month |
| (dd/mm/yyyy) | | | | | | |
| and class of | | | | | | |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Ivoic 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| 3. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | - |
| (Note 1) | | . | I A (O I) | | 27/4 | |
| | | Iota | II A. (Ordina | | | |
| | | | | ce shares) | | |
| | | | • | ther class) | N/A | |
| Total funds raised d | | nth from exerc | | | | |
| of options (State cu | rrency) | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | • | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | - |
| Stock code (if listed) | | | | | | |
| · | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | <u>.</u> . |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubassistian miss | | | | | | |
| EGM approval date (if applicable) | | | • | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | ` | ary shares) <u>N/A</u> | | - |
| | | | | ce shares) <u>N/A</u> hther class) <u>N/A</u> | | <u>-</u> - |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u>—</u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock and (if listed) | | | | | · | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Ctack and (if listed) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 7. IV/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (uu/iiiii/yyyy) | (/ /) | | Total C. (Ordina | rv shares) N/A | | |
| | | | | ce shares) N/A | | • |
| | | | | ther class) N/A | | • |
| | | | ` - | / | | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Optio | ons (other than under Share Option Schemes) | | |
|-------|---|---|---|
| • | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | On 23 March 2018, the Board proposes the resolutions relating to the proposed adoption of the Share Incentive Scheme regarding Non-tradable and Non-listed Domestic Shares for consideration and approval by way of a special resolution at the Shareholders' General Meeting and the Class Meetings. Under the Share Incentive Scheme, the Board is authorised to issue up to 29,310,503 new Domestic Shares at the Grant Price of HK\$5.17 per Incentive Share, to the Employee Stock Ownership Plans ("ESOP") as Incentive Shares under the Scheme, and the Participants will be indirectly interested in the Incentive Shares through their interests in the ESOP. For details, please refer to the Company's announcement dated 23 March 2018. | | |
| | (Subject to approval at Shareholders' General Meeting & Class Meetings) Domestic shares (Note 1) | NIL | NIL |
| 2. | N/A | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | T. (10 (0 !!) | N | |
| | Total D. (Ordinary shares) (Preference shares) | NIL N/A | |
| ' | (Other class) | N/A | |
| | (- / | | |
| | | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | No. of new | No. of new |
|----|---------------|---------------|----------------|--|-------|----------|---|---|
| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as a close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | (/ , | / /) | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | | , /) | | |
| | | | | EGM approval date: | (| , | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|--|---|-----------|---|--|--|
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | , | – EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | () | | | | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | _ | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | (| | | | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | · · · · · | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | - | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | , ,,,,, | | | | N/A | N/A |

| | Type of Issue | | | | | | No. of ne shares of issuer issued during the month pursuar thereto | of ine nt t | No. of new shares of ssuer which may be issued pursuant chereto as at close of the month |
|-----|--|---|------|------|------|-------|---|-------------------|--|
| | | Class of shares issuable (Note 1) | _ | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | | N/A |
| | | Class of shares | _ | | | | | | |
| 10. | Other (Please specify) At price : State currency | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | | N/A |
| | | Total E. (Or (Prefe | ere | nce | e sh | nares | | | |
| To | otal increase / (decrease) in ordinary shares duri | ng the month (i.e. Total o | of A | \ tc | » Е) | : (' | l) HS | hare | s – NIL |
| | | | | | | | <i>'</i> — | | s – NIL |
| | otal increase / (decrease) in preference shares d | | | | | , | N/A | | |
| | otal increase / (decrease) in other classes of sha | | | | | | · — | | |
| | These figures should be the same as the relevant apital").) | t figures under II above (| ("M | lov | em | ents | in Issued | Sha | are |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): | |
|-------------------|--|
| N/A | |
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| | |
| | |
| Submitted by: | Pang Baogen |
| | |
| Title: | Director |
| (Director, Se | ecretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.