

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | | 28/02/2014 | | | | | | |
|-----------------------------------|-----------|------------------------------|------------------------|-----------------------------------|---|--|--|--|--|
| To: Hong Kong Exc | hanges ar | nd Clearing | Limited | | | | | | |
| Name of Issuer | | 寶業集團 | 国股份有限公司 | | | | | | |
| Traine of Issuel | | Baoye Group Company Limited* | | | | | | | |
| Date Submitted | | 03/03/20 | 14 | | | | | | |
| I. Movements in Aut | horised S | hare Capita | al | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : | N/A | Descrip | tion: | N/A | | | | | |
| | | | No. of ordinary shares | Par value (State currency) | Registered share capital (State currency) | | | | |
| Balance at close of p | receding | month | | | | | | | |
| Increase/(decrease) | | | | - | | | | | |
| Balance at close of the | he month | | | | | | | | |
| (2) Stock code : | N/A | Descrip | tion : | N/A | | | | | |
| | | | No. of ordinary shares | Par value (State currency)) | Registered share capital (State currency) | | | | |
| Balance at close of p | receding | month | _ | | | | | | |
| Increase/(decrease) | | | | - | | | | | |
| Balance at close of the | he month | | | | | | | | |

^{*} For identification purpose only

| 2. Preference Shares | 5 | | | | |
|---|-------------|-----------|--------------------------------|----------------------------------|---|
| Stock code: | N/A | Descripti | on: | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month _ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of t | he month | _ | | | |
| 3. Other Classes of S | Shares | | | | |
| | | | | | |
| Stock code : | N/A | Descripti | ion : | N/A | |
| Stock code: | N/A | Descripti | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | No. of other | Par value (State | Authorised share capital |
| Balance at close of p | | | No. of other | Par value (State | Authorised share capital |
| Stock code: Balance at close of pure state of the state | preceding : | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ord | | | |
|--|-------------------|----------------|------------------|----------------------|
| | $(1) 	 (2) 	 N_0$ | | No of preference | No. of other classes |
| | H Share | Domestic Share | shares | of shares |
| Balance at close of preceding month | 312,221,952 | 350,742,053 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 312,221,952 | 350,742,053 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|-----------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granica | LACICISCU | Cancenca | Lapseu | | |
| 1. 1\/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | <u> </u> | - |
| (110101) | | | | | | |
| 3. N/A | | | | | | |
| 3. 14/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|------------------------------------|----------------------------------|-------------------------------|--|--|
| 1. N/A | - Guistanianing | | 111011111 | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| 3. IV/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, , ,) | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | | nary shares) <u>N/A</u> | | _ |
| | | | | ence shares) $\overline{N/A}$ | | _ |
| | | | (1 | Other class) N/A | A | _ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares issuable | | | | |
| | | | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | _ | (Note 1) | (| ` | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (uu/iiiii/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 5. | Scrip dividend | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | | currency — | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 33337 | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (30, 11111, 3, 3, 3, 3, | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | ror main. | | and GEM IIS | |
|-----|---------------------------|----------------------------------|---|-------------------------------------|-----|--|---|
| | | | | | is | No. of new shares of ssuer issued during the month | No. of new shares of issuer which may be issued |
| | | | | | | pursuant thereto | pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s reference s (Other | | N/A | - - - |
| | | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to | E): | (1) | NIL | |
| | | | | | (2) | NIL | |
| To | otal increase / (decre | ease) in preference shares duri | ing the month (i.e. Total of A to | o E): | | N/A | |
| Т | otal increase / (decre | ease) in other classes of shares | s during the month (i.e. Total c | of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Submitted by: Tricor Tengis Limited Fitle: Hong Kong H Share Registrar (Director, Secretary or other duly authorised officer) | Remarks (if any): |
|--|--|
| Fitle: Hong Kong H Share Registrar | N/A |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| Fitle: Hong Kong H Share Registrar | |
| | Submitted by: Tricor Tengis Limited |
| | |
| (Director, Secretary or other duly authorised officer) | |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |
| | Notes : |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.