

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	寶業集團股份有限公司
	Baoye Group Company Limited*
Date Submitted	06/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Sh
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(1) Stock code : <u>N/A</u> Description :			N/A	
		No. of ordina shares	Par value ry (State currency)	Registered share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of th	ne month			
(2) Stock code :	N/A	Description :	N/A	
		No. of ordina shares	Par value ry (State currency))	Registered share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				

\* For identification purpose only

## 2. Preference Shares

Stock code :	N/A Des	scription :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

## 3. Other Classes of Shares

Stock code :	N/A Description :		n :	N/A	<u> </u>
		с	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			_
Increase/(decrease)					
Balance at close of t	the month				

 Total registered share capital at the end of the month (State

 currency) :
 N/A

## II. Movements in Issued Share Capital

No. of ordinary shares							
	$(1) \qquad (2)$		-	nce No. of other classes			
	H Share	Domestic Share	shares	of shares			
Balance at close of preceding month	275,741,952	350,742,053	N/A	N/A			
Increase/ (decrease) during the month	(14,111,952)	NIL	N/A	N/A			
Balance at close of the month	261,630,000	350,742,053	N/A	N/A			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granicu	LACICISCU	Calleened	Lapsed		
1. 10/11						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise o				
ptions (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

Convertibles (i.e. Convertible :	nto Sharoa of the I	amor which are to	For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	]	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>1<u>v</u>/<i>A</i></u>	<u>N/A</u>

		FOr Man	n Boa	rd and GEM lis	ted issuers
Type of Issue				No. of new shares of	No. of new shares of
	Class of shares issuable ( <i>Note 1</i> )				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares repurchased (Note 1)	H shar	es		
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(22/06/2	015)		
	AGM approval date: (dd/mm/yyyy)	(14/06/2	014)	(14,111,952)	NIL
	redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Scrip dividend At price : State currency — Repurchase of shares Redemption of shares	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (dd/mm/yyyy)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares issuable (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption ate : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       State currency       EGM approval date:	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (Uote 1)         Repurchase of shares       Cancellation date : (22/06/2 (dd/mm/yyyy))         AGM approval date:       (14/06/2 (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (dd/mm/yyyy)         Redemption date       ( / / (dd/mm/yyyy))         EGM approval date:       ( / / (dd/mm/yyyy))         EGM approval date:       ( / / (dd/mm/yyyy))         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( /  / (dd/mm/yyyy))       EGM approval date: ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))       EGM approval date: ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  /  / (dd/mm/yyyy))       EGM approval date: ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  /  /  / (dd/mm/yyyy))       EGM approval date: ( /  /  / (dd/mm/yyyy))         EGM approval date:       (	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         Repurchase of shares       H shares         Repurchase of shares       Class of shares (Note 1)         Cancellation date :       (22/06/2015)         AGM approval date:       (14/06/2014)         (d/mm/yyyy)       (14/06/2014)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares         Redemption of shares       ( / / )         Redemption of shares       Class of shares         Redemption of shares       ( / / )         Stares       ( / / )         Redemption of shares       ( / / )         BGM approval date:       ( / / )         Consideration issue       At price : St	issuer issued         during the month pursuant thereto         Type of Issue         Class of shares issuable (Nore 1)         Scrip dividend At price : State currency —         Class of shares (////)         Begurchase of shares         Class of shares (////)         Class of shares (////)         Cancellation date : (2206/2015)         Cancellation date : (206/2014)         Class of shares         Class of shares

				For Main	ı Boa	rd and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Ordinary s	Preference	shar	es) <u>(14,111,952</u> es) <u>N/A</u> ss) <u>N/A</u>	)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(14,111,952)
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued	Share Capital").)

	Remarks (if any):
	N/A
Title: Hong Kong H Share Registrar	Submitted by:
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*