

Monthly Return of Equity Issuer on Movements in Securities

For the month endo	ed (dd/m	m/yyyy):	31/08/2015		
To: Hong Kong Exc	changes a	nd Clearing	g Limited		
		55 W & E			
Name of Issuer			国股份有限公司	*. 1sk	
Date Submitted		02/09/20	roup Company Lim	ited*	
Date Submitted		02/09/20	13		
I. Movements in Au	thorised S	hare Capit	al		
1. Ordinary Shares					
(1) Stock code :	N/A	Descrip	otion:	N/A	
			No. of ordinary shares	Par value (State currency)	Registered share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)				-	
Balance at close of t	he month				
(2) Stock code :	N/A	Descrip	otion:	N/A	
			No. of ordinary shares	Par value (State currency))	Registered share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)				-	
Balance at close of t	he month				

^{*} For identification purpose only

Stock code :	N/A	Description :	N/A	X
		No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding n	nonth		
Increase/(decrease)				
Balance at close of the	month		<u> </u>	
3. Other Classes of Sha	ares			
Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding n	nonth		
Increase/(decrease)			_	
Balance at close of the	month			

II. Movements in Issued Share Capital

	No. of ord	dinary shares			
	(1)	(2)	No of preference	No. of other classes	
	H Share	Domestic Share	shares	of shares	
Balance at close of preceding month	261,630,000	350,742,053	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	261,630,000	350,742,053	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and					_			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A	Granteu	Exercised	Cancened	Lapseu				
1. IN/A								
(/ /)								
shares								
(Note 1)								
O N/A								
2. N/A								
(/ /)								
shares								
(<i>Note 1</i>)								
3. N/A								
(/ /)								
shares								
(Note 1)						-		
(1,000 1)		To	otal A. (Ordin	ary shares)	N/A			
		-		nce shares)				
			·	Other class)				
Total funds raised due	ing the month	from oversies		Juici Ciass)	11/11			
Total funds raised dur options (State current		i iroiii exercise o	N/A					
options (state current	(J)		11/11					

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
	-					. .
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) $\frac{N}{N}$		<u>-</u>
			(Other class) N/A		_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Control (Clint)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4 37/4	(/ /)	<u></u>				
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A		_
				ence shares) N/A		_
			(Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//)		
shares (Note 1)		
2. <u>N/A</u>		
	1	
shares (Note 1)	†	
3. <u>N/A</u>	-	
	_	
	_	
shares (Note 1)]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/71	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares				
		Gr. A.	issuable (Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		,	N/A	N/A
						10/11	17/21
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi illiili yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)			_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

			For Main	Boar	d and GEM lis	
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference (Othe	share	s) N/A s) N/A s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	NIL	
				(2)	NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E)	:	N/A	
(T	These figures should be the same as the relevant figure	es under II above ("Mo	vements in I	ssued	Share Capital	!").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong H Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.