

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	寶業集團股份有限公司
	Baoye Group Company Limited*
Date Submitted	05/11/2015

I. Movements in Authorised Share Capital

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(1) Stock code : <u>N/A</u> Descript		Description :	. <u></u>	N/A				
		No.	of ordinary shares	Par value (State currency)	Registered share capital (State currency)			
Balance at close of p	preceding	month						
Increase/(decrease)								
Balance at close of t	he month							
(2) Stock code :	N/A	Description :		N/A				
		No.	of ordinary shares	Par value (State currency))	Registered share capital (State currency)			
Balance at close of p	preceding	month						
Increase/(decrease)								

\* For identification purpose only

## 2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

## 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		n :	N/A	<u> </u>
		с	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			_
Increase/(decrease)					
Balance at close of t	the month				

 Total registered share capital at the end of the month (State

 currency) :
 N/A

## II. Movements in Issued Share Capital

No. of ordinary shares							
	(1)	(2)	No of preference	No. of other classes			
	H Share	Domestic Share	shares	of shares			
Balance at close of preceding month	261,630,000	350,742,053	N/A	N/A			
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A			
Balance at close of the month	261,630,000	350,742,053	N/A	N/A			

III. Details of Movements in Issued Share Capital

					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Ofaitted	Exercised	Calicelleu	Lapseu		
1. 10/21						
shares						
(Note 1)						
(Note 1)						
2. N/A						
2. 10/13						
shares						
(Note 1)			,	·		
(Note 1)						
3. N/A						
<i>J.</i> 1\//1						
shares						
(Note 1)				·		
(Note 1)		Тс	otal A. (Ordin	ary charec)	N/A	
		П		nce shares)		
			· ·	Other class)		
Cotol funda raised dam	ing the month	from overeige -		Juici (1888)	11/7	
Cotal funds raised dur ptions (State currenc		from exercise o	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

Convertibles (i.e. Convertible i	For Main Board and GEM listed into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	, , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) <u>N/A</u>		_
				ence shares) <u>N/A</u>		_
			(	Other class) N/A	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	•	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1	Dichts issue	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)		``		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						<u>N/A</u>	N/A
			Class of shares				
		State	issuable ( <i>Note 1</i> )	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
3.	Placing	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	11/12

	Type of Issue		For Main	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)			_	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					11/11	
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A

				For Main	n Boar	d and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	;			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	N/A
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )	3			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Total E.	(Ordinary (Preference (Othe	e share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued	Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: <u>Hong Kong H Share Registrar</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.