

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | nm/yyyy): | 31/03/2017 | | |
|-------------------------------|--------------|------------------------------|-----------------------------------|---|
| To: Hong Kong Exchanges a | and Clearing | g Limited | | |
| Name of Issuer | | 基股份有限公司 Froup Company Lim | itad* | |
| Date Submitted | 05/04/20 | | | |
| I. Movements in Authorised | Share Capit | al | | |
| 1. Ordinary Shares | | | | 1 |
| (1) Stock code: N/A | Descrip | otion: | N/A | |
| | | No. of ordinary shares | Par value (State currency) | Registered share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | h | | | |
| (2) Stock code : N/A | Descrip | otion: | N/A | |
| | | No. of ordinary shares | Par value (State currency)) | Registered share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | h | | | |

^{*} For identification purpose only

| Stock code : N/A Descri | iption: | N/A | L |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption: | N/A | L |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| 1 6 | - | | |
| | | | |
| Increase/(decrease) Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | | |
|---|--------------|----------------|------------------|----------------------|
| | (1) | (2) | No of preference | No. of other classes |
| | H Share | Domestic Share | shares | of shares |
| Balance at close of preceding month | 261,630,000 | 350,742,053 | N/A | N/A |
| .Increase/ (decrease) during the month | (14,964,000) | NIL | N/A | N/A |
| Balance at close of the month | 246,666,000 | 350,742,053 | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | |
|--|--------------|-------------------|----------------|--------------|--|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | | | _ | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. N/A | Granted | Exercised | Cancened | Lapseu | | | |
| 1. IN/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2 NI/A | | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | - | |
| (Note 1) | | | | | | | |
| 0 37/4 | | | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | - | |
| (Note 1) | | | | | | | |
| | | To | otal A. (Ordin | - | | | |
| | | | · | nce shares) | | | |
| | | | ((| Other class) | N/A | | |
| Total funds raised dur | | n from exercise o | | | | | |
| options (State current | ey) | | N/A | | | | |
| | | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are to be | Listed | | | | |
|---|--|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Non nominal value prec | ninal value at close of eding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2. IV/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | ` | / | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordin | nary shares) N/A | | |
| | | | | ence shares) $\frac{N/A}{N}$ | | • |
| | | | | Other class) N/A | | |

| Convertibles (i.e. Convertible in | to Shares of the Is | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | outstanding | month | month | month | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) _ _ | | | | | |
| Stock code (if listed) Class of shares | _ | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) N/A nce shares) N/A Other class) N/A | 1 | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1. | N/A | | |
| - | (/ /) | | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| | | | |
| - | (/ /) | | |
| | shares (Note 1) | | |
| 3. | N/A | | |
| - | | | |
| - | (/ /) | | |
| | shares (Note 1) | | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | · | | |

| shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a | Ot | her Movements in | Issued Share Capital | | | | | |
|--|----|------------------|---------------------------|--------------------|-------|---|--|---|
| Class of shares State State State Cld/mm/yyyy EGM approval date: (dd/mm/yyyy) | | Type of Issue | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| 1. Rights issue | | | | Class of shares | | | | |
| At price : currency | | | | | | | | |
| Class of shares State currency State Issue and allotment (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (| 1. | Rights issue | At price : State currency | | (/ / |) | | |
| Class of shares | | | | | (/ / |) | | |
| State Currency Issue and allotment (/ /) | | | | (dd/mm/yyyy) | | | N/A | N/A |
| State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares State Currency State Class of shares State Class of shares State Currency State Class of shares | | | | | | | | |
| Class of shares issuable (Note 1) N/A N/A | | | | | | | | |
| Class of shares | 2. | Open offer | | | (/ / |) | | |
| Class of shares | | | | | (/ / |) | | |
| State Issue and allotment (/ /) | | | | (dd/imil/yyyy) | | | N/A | N/A |
| State Issue and allotment (/ /) | | | | Class of shares | | | | |
| EGM approval date: (/ /) | | | | | | | | |
| Class of shares N/A N/A | 3. | Placing | At price : State currency | | (/ / |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue N/A N/A | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | - |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---------|-------|--|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | H Sh | ares | - | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (14/03/ | 2017) | | |
| | | AGM approval date: (dd/mm/yyyy) | (15/06/ | 2016) | (14,964,000) | 1,058,000 |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|------------|-------------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Preference | shar | es) (14,964,000 es) N/A ss) N/A | <u> </u> |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | H Shares – (14,964,000) |
|---|-------|-------------------------|
| | (2) | A Shares – NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | : | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I. | ssued | Share Capital").) |

| Remarks (if any): |
|---|
| N/A |
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| |
| Submitted by: Tricor Tengis Limited |
| |
| Title: Hong Kong H Share Registrar (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other duty authorised officer) |
| |
| |
| Notes: |
| notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.