

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	For the month ended (dd/mm/yyyy): 31/08/2017					
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer	寶業集團	国股份有限公司				
-	Baoye Group Company Limited*					
Date Submitted	05/09/20	1 /				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code : N/A	_Descrip	tion :	N/A			
		No. of ordinary shares	Par value (State currency)	Registered share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)			-			
Balance at close of the month						
(2) Stock code : N/A	_Descrip	tion :	N/A			
		No. of ordinary shares	Par value (State currency))	Registered share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)			-			
Balance at close of the month						

^{*} For identification purpose only

Stock code : N/A Descri	iption:	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	L
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
1 0	-		
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ord (1) H Share	dinary shares (2) Domestic Share	No of preference shares	No. of other classes of shares
Balance at close of preceding month	235,468,000	350,742,053	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	235,468,000	350,742,053	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exercised	Cancened	Lapseu		
1. IN/A						
(/ /)						
shares						
(Note 1)						
O N/A						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(1,000 1)		To	otal A. (Ordin	ary shares)	N/A	
		-		nce shares)		
			·	Other class)		
Total funds raised due	ing the month	from oversies		Juici Ciass)	11/11	
Total funds raised dur options (State current		i iroiii exercise o	N/A			
options (state current	(J)		11/11			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)				· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A	(, ,					
	-					
	-					
(/ /)	-			<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
	· · · · · · · · · · · · · · · · · · ·			· -		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total	B. (Ordin	nary shares) N/A	Δ	
				ence shares) N/A		_
			(Other class) N/A	\	-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	<u></u>				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) N/A		-
				once shares) $\frac{N/A}{N/A}$. -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	- -	
2. N/A		
(/ /) shares (Note 1)		
3. N/A	_	
	- - -	
Shares (Note 1) Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)	1,111	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at	Ot	her Movements in	Issued Share Capital					
Class of shares		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Issue and allotment				Class of shares				
Class of shares State State Clayyyy State Class of shares State State								
Class of shares State State Class of shares State State Class of shares State State State State Class of shares State	1.	Rights issue	At price : State currency		(/ /)		
Class of shares State Issue and allotment (/ /)					(/ /)		
State Currency State Currency State Currency State Currency State Currency State Class Class				(dd/mm/yyyy)			N/A	N/A
State Currency State Class of shares State Class of shares State Currency State Class and allotment (/ /)								
Class of shares State State State Class of shares State State Class of shares State State								
Class of shares State Issue and allotment (dd/mm/yyyy) N/A N/A	2.	Open offer			(/ /)		
Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares Class of shares State Class of shares Class of shares N/A N/					(/ /)		
State Issue and allotment (/ /)				· • • • • • • • • • • • • • • • • • • •			N/A	<u>N/A</u>
3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Gdd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				Class of shares				
EGM approval date: (/ /				issuable (Note 1)				
Class of shares N/A N/A	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A				EGM approval date:	(/ /)		
issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
					(/ /)		
				(dd/mm/yyyy)			N/A	N/A
								-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares_repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe	share	es) N/A es) N/A N/A	
To	otal increase / (decrease	ase) in ordinary shares during	or the month (i.e. Total of Δ to	o E):	(1)	H Shares − N	NII

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

 $A\ Shares-NIL$

N/A

N/A

(2)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong H Share Registrar
(Director, Secretary or other duly authorised officer)
(· · · · · · · · · · · · · · · · · · ·
Notes:
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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2.