

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges a	and Clearing Limited		
	寶業集團股份有限公司 Baoye Group Company Limi 04/06/2019	ited*	
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : N/A	Description :	N/A	1
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
balance at close of preceding	g monus		
Increase/(decrease)		_	
Balance at close of the montl	h		
(2) Stock code : N/A	Description :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the montl	h		

^{*} For identification purpose only

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Balance at close of preceding month_ Increase/(decrease)			
_			
_			

II. Movements in Issued Share Capital

	No. of or (1) H Share	dinary shares (2) Domestic Share	No of preference shares	No. of other classes of shares
Balance at close of preceding month	211,922,000	350,742,053	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	211,922,000	350,742,053	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement durin	a the month		thereto	thereto as at close of
approval date			<u> </u>		=	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
2.1VA						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)		Total	A. (Ordina	ry charec)	N/Δ	
		Total		ce shares)		
			•			
			•	her class)	1 V / <i>A</i>	
Total funds raised d		ntn from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may be issued issued during the Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) _____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) _____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1. N/A	<u></u>					
Stock code (if listed)	(/ /) _					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares) N/A		
			(Preference	ther class) $\frac{N/A}{N/A}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	
	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month
1. On 23 March 2018, the Board proposes the resolutions relating	ng to
the proposed adoption of the Share Incentive Scheme regard	
Non-tradable and Non-listed Domestic Shares for consider	
and approval by way of a special resolution at the Sharehol	
General Meeting and the Class Meetings. Under the S	
Incentive Scheme, the Board is authorised to issue u	
29,310,503 new Domestic Shares at the Grant Price of HKS	
per Incentive Share, to the Employee Stock Ownership I	
("ESOP") as Incentive Shares under the Scheme, and	
Participants will be indirectly interested in the Incentive SI	
through their interests in the ESOP. For details, please refer to	<u>the</u>
Company's announcement dated 23 March 2018.	
(0.1)	
(Subject to approval at Shareholders' General Meeting & Class Mee	
Domestic shares (No	ote 1) NIL NIL
2. <u>N/A</u>	
)
shares (No	ote 1)
2 N/A	
3. <u>N/A</u>	
shares (No	<u> </u>
Shares (No.	ne 1)
Total D. (Ordinary sha	ares) NIL
(Preference sha	
(Other c	
(Other of	1000)

	her Movements	iii issueu Sik	агс барка				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Charles	Class of shares issuable (Note 1)	(/ /			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	`		
				EGM approval date:	(/ /	,		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	State currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
	Diagina	A4	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	,	,		
							N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Total E. (Or	din	arv	v sh	ares) NIL	
		(Prefe	ere	nce	e sh	ares) N/A	
			((Jtr	ner (class) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	\ to	E):	: (1) H Sha	res – NIL
						(2	2) A Sha	res – NIL
To	otal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al c	of A	\ to	E):	N/A	
To	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. T	ota	al of	A to	E): N/A	
	These figures should be the same as the relevan apital").)	t figures under II above	("M	1ov	em	ents	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):				
N/A				
				_
Submitted by:	Pang Baogen			
Title:	Director			
(Director, S	Secretary or other dul	ly authorised offic	er)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.