

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d (dd/mı	m/yyyy) :	31/10/2011		
To: Hong Kong Excl	nanges ai	nd Clearing	g Limited		
Name of Issuer			團股份有限公司		
Date Submitted		Baoye G 01/11/20	roup Company Lim	ited*	
Date Submitted		01/11/20	11		
I. Movements in Aut	horised S	hare Capit	al		
1. Ordinary Shares					
(1) Stock code :	N/A	Descrip	tion :	N/A	
			No. of ordinary shares	Par value (State currency)	Registered share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)				-	
Balance at close of the	e month				
(2) Stock code :	N/A	Descrip	tion :	N/A	
			No. of ordinary shares	Par value (State currency))	Registered share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)				-	
Balance at close of the	e month				

^{*} For identification purpose only

2. Preference Shares				
Stock code : N	Descrip	otion:	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month			
Increase/(decrease)			-	
Balance at close of the m	onth			
3. Other Classes of Share	es			
Stock code : N	//A Descrip	otion:	N/A	L
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month			
Increase/(decrease)			-	
Balance at close of the m	onth			
Total registered share cap currency):	oital at the end o	of the month (State		N/A

II. Movements in Issued Share Capital

	No. of or	dinary shares		
	(1)	(2)	No of preference	No. of other classes
	H Share	Domestic Share	shares	of shares
Balance at close of preceding month	312,221,952	350,742,053	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	312,221,952	350,742,053	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuci)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement duri	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
·						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11016 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
				nce shares)		
			*	Other class)		
Total funds raised dur	ing the month	from avaraisa a	•	20101 01033)		
Total funds raised dur options (State currence		nom exercise o	N/A			
options (State current	<i>y)</i>		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	понн		
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	that shares $\frac{N/A}{N}$ and shares $\frac{N/A}{N}$ Other class $\frac{N/A}{N}$	Λ	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	1,500 01 18840		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

		FOI IVIA	iii boaic	i and GeWi iis	
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				uicicio	close of the
	True of Issue				month
	Type of Issue				momm
		Class of shares issuable			
		(Note 1)			
		(Note 1)			
9.	Capital reorganisation	issue une unotinent	/)		ļ
	reorganisation	date : (dd/mm/yyyy)			
		LOW approvar date.	/)		
		(dd/mm/yyyy)		N/A	N/A
				1 N / <i>P</i> 1	1N/ F1
		_			
		Class of shares issuable			
		(Note 1)			
10	Other State				
10.	Other (Please specify) At price: State currency	Issue and allotment (/	/)		
	(Flease specify) currency	date: (dd/mm/yyyy)			
			/)		
		Boil approvar date.	/)	**/*	37/4
		(dd/mm/yyyy)		N/A	N/A
			ry shares		<u> </u>
		(Preference			_
		(Ot	her class	s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	l) NIL	
	, , ,	,) (°	2) NIL	
			(2	´ 	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by: <u>Tricor Tengis Limited</u>	
Title: Hong Kong H Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.