

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges an | d Clearing | g Limited | | |
|---------------------------------|------------|------------------------------|-----------------------------------|---|
| Name of Issuer | | 国股份有限公司 froup Company Lim | ited* | |
| Date Submitted | 03/01/20 | 012 | | |
| I. Movements in Authorised Si | hare Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : N/A | Descrip | otion: | N/A | |
| | | No. of ordinary shares | Par value (State currency) | Registered share capital (State currency) |
| Balance at close of preceding i | month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | | | | |
| (2) Stock code : N/A | Descrip | otion: | N/A | |
| | | No. of ordinary shares | Par value (State currency)) | Registered share capital (State currency) |
| Balance at close of preceding i | month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | | | | |

31/12/2011

^{*} For identification purpose only

N/A

| N/A | 1 |
|-----|---|
| | |
| | Authorised share capital (State currency) |
| | |
| | |
| | |
| | |
| N/A | A |
| (| Authorised share capital (State currency) |
| | |
| | |
| | |
| | Par value her (State |

currency):

II. Movements in Issued Share Capital

| | No. of or | dinary shares | | |
|--|-------------|----------------|------------------|----------------------|
| | (1) | (2) | No of preference | No. of other classes |
| | H Share | Domestic Share | shares | of shares |
| Balance at close of preceding month | 312,221,952 | 350,742,053 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 312,221,952 | 350,742,053 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuci) | | | |
|--|---------------|-----------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | Wiovement duri | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | • | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11016 1) | | | | | | |
| 3. N/A | | | | | | |
| 3. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | | |
| | | | * | Other class) | | |
| Total funds raised dur | ing the month | from avaraisa a | • | 20101 01033) | | |
| Total funds raised dur options (State currence | | nom exercise o | N/A | | | |
| options (State current | <i>y)</i> | | 11/11 | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | Outstanding | month | month | понн | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | that shares $\frac{N/A}{N}$ and shares $\frac{N/A}{N}$ Other class $\frac{N/A}{N}$ | Λ | - - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. <u>N/A</u> | _ | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Outinamakama) | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| (2, | | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , , , , , , , , , , , , , , , , , , , | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-----------------------------|---|-------|---|--|----------------------|
| | 1,500 01 18840 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | FOI IVIA | iii boaic | i and GeWi iis | |
|-----|--|-------------------------------------|-----------|--------------------------------|---------------------------|
| | | | | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | | issuer which |
| | | | | during the | may be |
| | | | | month | issued |
| | | | | pursuant thereto | pursuant thereto as at |
| | | | | uicicio | close of the |
| | True of Issue | | | | month |
| | Type of Issue | | | | momm |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| | | (Note 1) | | | |
| 9. | Capital reorganisation | issue une unotinent | /) | | ļ |
| | reorganisation | date : (dd/mm/yyyy) | | | |
| | | LOW approvar date. | /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | 1 N / <i>P</i> 1 | 1N/ F1 |
| | | | | | |
| | | | | | |
| | | _ | | | |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 10 | Other State | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment (/ | /) | | |
| | (Flease specify) currency | date: (dd/mm/yyyy) | | | |
| | | | /) | | |
| | | Boil approvar date. | /) | **/* | 37/4 |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | |
| | | | ry shares | | <u> </u> |
| | | (Preference | | | _ |
| | | (Ot | her class | s) <u>N/A</u> | - |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1 | l) NIL | |
| | , , , | , |) (° | 2) NIL | |
| | | | (2 | ´ | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to | E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|--|
| N/A | |
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| Calculus de la Calcul | |
| Submitted by: <u>Tricor Tengis Limited</u> | |
| Title: Hong Kong H Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |
| (Director, Secretary of other duty authorised officer) | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.