

實業集團股份有限公司 BAOYE GROUP COMPANY LIMITED*

NEWSLETTER THIRD QUARTER 2012

Construction Business:

For the three months from 1 July to 30 September 2012, the Group secured new construction contracts valued at approximately RMB4.6 billion, with total construction areas of 2,830,000 square metres. The Group has taken over 3 affordable housing projects with total contract value of approximately RMB 430 million, in which two projects will be built by using housing industrialisation construction methodology in Anhui Province, buildings of 13#、14#、17# and 18# of the Xinzhan Panel Monitors Production Base and buildings of 8# and 9# public rental buildings in Hefei Economy Development District, with a total gross floor area of 141,643 square metres and a total contract value of RMB300 million.

Property Development Business:

For the three months from 1 July to 30 September 2012, the Group recorded a total revenue of approximately RMB490 million by contract sales, with total saleable areas of approximately 55,000 square metres.

Newly Acquired Land Reserve

In August 2012, the Group had bid for a parcel of office land use right located in Hongqiao CBD, Minhang District, Shanghai, in which the Group is interested in 100%. The aggregate land areas amount to approximately 8,130 square metres with the total land cost of RMB140 million.

Company Data	
Share issued	312M
(H-shares)	
52-Week Hi	HK\$5.1
52-Week Lo	HK\$3.2

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Relative Performance



All figures contained in this newsletter are unaudited