

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31 December 20 | 010 | |
|---------------------------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clearin | g Limited | | |
| Name of Issuer | BaWang Limited | International (| (Group) Holding |
| Date Submitted | 4 January | 2011 | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1338 Descri | ption: Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000 |
| Increase/(decrease) | 0 | 0.1 | 0 |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000 |
| (2) Stock code : N/A Descri | ption: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: N/A Desc | ription : N/A | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : <u>N/A</u> | | |
| | ription : N/A No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | • |
| Stock code: N/A Desc | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,907,820,720 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 2,907,820,720 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | ons (under Sha | are Option Schei | mes of the Issue | r) | | |
|------------------------|----------------|------------------|------------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | Wovement dari | ng the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | - | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| Adopted on | | | | | | |
| (10 /10 /00) | | | | | | |
| (10/12/08) | | | | | | |
| Ordinary shares | | | | | | |
| | - | | | | | 11,291,280 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| | | | | | | |
| | | | | | | |
| (20 /05 /2000) | | | | | | |
| (20/05/2009) | | | | | | |
| Ordinary shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | To | otal A. (Ordin | | | |
| | | | • | nce shares) | | |
| | | | (C | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | $\mathbf{f} = 0$ | | | |
| options (State currenc | | | · | | | |

| Warrants to Issue Shares of | the Issuer which | are to be List | ted | | | | |
|---|---------------------------------|--|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu close of preceding mo | du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | - | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | = | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | - | | | | | | |
| | = | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | <u>-</u> | | | | | | |
| | | | | | | | - |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordin | nary shares) N/A | | |
| | | | ioun D. | | ence shares) N/A | | : |
| | | | | | Other class) N/A | | <u>.</u> |
| | | | | | | | - |

| Convertibles (i.e. Convert | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------|------------------------------------|----------------------------|--------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) N/A | Δ | |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | <u>-</u> |
| | | | (0 | Other class) $\overline{N/A}$ | <i>A</i> | - |

Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidics (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/1 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NT/A |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-----|-----|---|--|---|
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | NI/A | NI/A |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

For Main Board and GEM listed issuers

No. of new

No. of new

N/A

N/A

| Туре о | of Issue | | | | issu | res of issuer ed during the nth pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|-----------------|---------------------------------|--|---------------------------------------|--------------------------|---|---|
| | | | Class of shares issuable (Note 1) | | | | |
| . Capita | al anisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | NY/ A | N// |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
|). Other | • | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | Shareholders' meeting before listing: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | Total E. (Pi | Ordinary sl reference sl (Other | hares) $\frac{N_0}{N_0}$ | 'A | |
| | | | | | | | |
| | Total incre | ease / (decrease) in ordinary s | chares during the month (i.e. To | otal of A to | E): | (1) 0 | |
| | | | | | | (2) _N | /A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remark | ks (if any): |
|---------|--|
| | |
| | |
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| | |
| | |
| | |
| | |
| | |
| | |
| Submit | tted by: Wong Sin Yung |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) |
| | |
| Notes : | · |
| 1. | State the class of shares (e.g. ordinary, preference or other). |
| 2. | If there is insufficient space, please append the prescribed continuation sheet. |