

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	1 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1338</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000					
Increase/(decrease)	0	0.1	0					
Balance at close of the month	10,000,000,000	0.1	1,000,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	use)					
Balance at close	of the mon	th				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion : <u>N/</u>	A		
			No. of oth classes of sh		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decreas	se)					
Balance at close	of the month	1				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,907,820,720	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,907,820,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Opti	ons (under Sha	are Option Scher	mes of the Issue	r)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Grunted	Literensea	Culleoned	Lapsed		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
(10/12/08)						
Ordinary shares			478,800			10,812,480
(Note 1)			478,800			10,012,400
(INDIE I)						
2. Share Option						
Scheme						
Adopted on						
Adopted on						
(20/05/2009)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f 0			
options (State current						

Description of warrants (Date of expiry - dd/mm/yyyy)	the Issuer which are to be Listed Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· ·				
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
(/ /)			·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
		(Other class) <u>N/A</u>	L	

Class and description		Amount at close of preceding month	Converted during the month) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	monu	montii	monu		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordir	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N/F}{N/F}$ Other class) $\frac{N/F}{N/F}$	A	

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
(/ /)	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
J	-	
shares (Note 1)		· .
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ements in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>

issue issue duri month puic imonth puic importance issuable importance in the importance issuable importance im	ew No. of new	d and GEM listed is No. of new	or Main Board	Fo		
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A Class of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares contended (Note 1) Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ Issue and allotment date : $(///)$	ng the issuer which suant may be	shares of issuer issued during the month pursuant thereto			Type of Issue	
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (/ /) Issue and allotment (/ /) N/A EGM approval date: (/ /) (d/mm/yyyy) N/A Class of shares Class Class of Shares Class of shares Class of shares N/A N/A N/A Shares Class of shares issuable (d/mm/yyyy) N/A Shares Class of shares issuable (N/A N/A Shares State Class of shares issuable N/A <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>						
5. Scrip dividend At price : currency Image: date : (dd/mm/yyyy) Image: date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) N/A 6. Repurchase of shares Cancellation date : (/ /) N/A 6. Repurchase of shares Cancellation date : (/ /) N/A 7. Redemption of shares Class of shares N/A 7. Redemption of shares Class of shares M/A 8. Consideration issue At price : State currency Class of shares issuable						
N/A N/A (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares			(/ /)			5.
6. Repurchase of shares Class of shares			(/ /)	EGM approval date: (dd/mm/yyyy)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (/) (/) (/) (/) (/))	<u>N/A</u>	<u>N/A</u>				
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares						
Class of shares			(//)	Cancellation date :		6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A Class of shares issuable N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$			(/ /)	EGM approval date: (dd/mm/yyyy)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /)	<u> N/A</u>	<u>N/A</u>				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)						
N/A Class of shares issuable N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy)			(/ /)	Redemption date : (dd/mm/yyyy)	Redemption of shares	7.
N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (//) date : (dd/mm/yyyy)			(/ /)			
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>				
8. Consideration issue At price : currency date : (dd/mm/yyyy)						
			(/ /)			8.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	EGM approval date:		
<u>N/A</u>	N/A	N/A				

			F	or Main I	Boar	d and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other	At price : State		(/ /)		
		Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A	
			Total E. (C (Pro	Ordinary s eference s (Other	share	es) <u>N/A</u> es) <u>N/A</u> ss) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.