

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28 February 20	11	
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	BaWang Limited	International (	(Group) Holding
Date Submitted	1 March 2	2011	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1338 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : N/A Descrip	ption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	_Descripti	on:	N/A		
		1	•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth _				
Increase/(decreas	e)					
Balance at close of	of the month	_				
3. Other Classes	of Shares					
3. Other Classes of Stock code :	of Shares N/A	Descripti	on:	N/A		
		_ •	No. o	N/A  f other of shares	Par value (State currency)	capital
	N/A	- ^	No. o	f other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding me	- ^	No. o	f other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,907,820,720	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	2,907,820,720	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under Sh	are Option Sche	mes of the Issue	r)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				-		
Share Option						
Scheme						
Adopted on						
Adopted on						
(10 /10 /00)						
(10/12/08)						
Ordinary shares						40.045.400
	-					10,812,480
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
Traopted on						
(00 /05 /0000 )						
(20/05/2009)						
Ordinary shares						
Ordinary snarcs						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	`	,		
options (State currence		inom exercise o	· · ·			
Sparons (State Carrent	· J /					

Warrants to Issue Shares of	the Issuer which	n are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding me	dυ	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / )	<u> </u>	-					-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2.							
	<u>-</u>						
( / / )					· <del></del>		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / )					· -		
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	,					
4.	( / /						
					<u> </u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total D	(01:	nomy abone 2 37/4		
			Total B.		nary shares) <u>N/A</u> ence shares) N/A		<del>.</del>
					Other class) N/A		-
				•	, <u></u>		-

Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	  					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares) N/A	Δ	
				ence shares) $\frac{N/A}{N}$		_
			(0	Other class) $N/A$	A	<del>-</del>

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
-		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Bonus issue

( / /

( / / )

N/A

N/A

### For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								IVA	IVA
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				••••				N/A	N/A

#### For Main Board and GEM listed issuers

No. of new

No. of new

N/A

N/A

Type of Issue			issu	ared during the onth pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		
				N/A	N/A
). Other	At price: State ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)			
		Shareholders' meeting before listing: (dd/mm/yyyy)	)	N/A	N/A
		(Preference	y shares) <u>N</u> e shares) <u>N</u> er class) <u>N</u>	/A	- - -
Total inc	crease / (decrease) in ordinary s	hares during the month (i.e. Total of A	to E):	(1) 0	
				(2) <u>N</u>	<u>'</u> A
Total inc	crease / (decrease) in preference	e shares during the month (i.e. Total of	A to E):	N	′ Δ

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Wong Sin Yung	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other).	
2. If there is insufficient space, please append the prescribed continuation sheet.	