

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_30 September 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	8 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

) Stock code : 01338 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000				
Increase/(decrease)	0	0.1	0				
Balance at close of the month	10,000,000,000	0.1	1,000,000,000				
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	(State	capital				
	No. of ordinary	(State	capital				

# 2. Preference Shares

Stock code :	N/A	Descrip	ption :	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month					

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			·	
Increase/(decreas	se)					
Balance at close	of the montl	n				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000**,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,910,970,720	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Scher	mes of the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement du	ring the month		- Inereto	as at close of the monun
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				<u>`</u>		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						
			84,000			5,846,400
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
( 20. /05. /00.00.)						
(20/05/2009)						
Ordinary shares			1,500,000			0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						5,846,400
(Note 1)						
			Total A. (Ordin			
			· ·	ence shares)		
			()	Other class)	N/A	
Total funds raised dur	-	1 from exercise o	f			
options (State currenc	v)					

Warrants to	Issue Shares	of the Is	suer which	are to be	Listed
warrants to	155uc Shares	or the is	suci willon		LISIUU

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / )			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
· · · · · · · · · · · · · · · · · · ·	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
		()	Other class) <u>N/A</u>		

Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	monui	monui		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers

Options	(other than	under Sha	are Option	Schemes)
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	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
		<u> </u>
J		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	· · · ·
(Preference shares) (Other class)	N/A N/A	

T Å					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		nonui
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>	( / /			
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/min/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N</u> /A
			Class of shares issuable				
10.	Other	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary eference (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.