

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____30 September 2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BaWang International (Group) Holding Limited |
|----------------|---|
| Date Submitted | 8 October 2012 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

|) Stock code : 01338 Description : Ordinary Shares | | | | | | | |
|--|--|----------------------------------|---|--|--|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000 | | | | |
| Increase/(decrease) | 0 | 0.1 | 0 | | | | |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000 | | | | |
| | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | (State | capital | | | | |
| | No. of ordinary | (State | capital | | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | ption : | N/A | | |
|------------------|--------------|---------|---------|--------------------|----------------------------------|---|
| | | | | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decrea | se) | | | | | |
| Balance at close | of the month | | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | ption : | N/A | | |
|-------------------|--------------|---------|---------|-----------------------|----------------------------------|---|
| | | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | · | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the montl | n | | | | |

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000**,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,910,970,720 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 2,910,970,720 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| | ons (under Sh | are Option Scher | mes of the Issuer) | | | |
|--|---------------|-------------------|--------------------|--------------|---|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| approval date (dd/mm/yyyy) and - | | Movement du | ring the month | | - Inereto | as at close of the monun |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | <u>`</u> | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| | | | | | | |
| (10/12/08) | | | | | | |
| Ordinary shares | | | | | | |
| | | | 84,000 | | | 5,846,400 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| | | | | | | |
| (20. /05. /00.00.) | | | | | | |
| (20/05/2009) | | | | | | |
| Ordinary shares | | | 1,500,000 | | | 0 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Total | | | | | | |
| Share Options | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | 5,846,400 |
| (Note 1) | | | | | | |
| | | | Total A. (Ordin | | | |
| | | | · · | ence shares) | | |
| | | | () | Other class) | N/A | |
| Total funds raised dur | - | 1 from exercise o | f | | | |
| options (State currenc | v) | | | | | |

| Warrants to | Issue Shares | of the Is | suer which | are to be | Listed |
|-------------|--------------|-----------|-------------|-----------|--------|
| warrants to | 155uc Shares | or the is | suci willon | | LISIUU |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | | <u> </u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| · · · · · · · · · · · · · · · · · · · | · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> | | |
| | | () | Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convert | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|--|----------------------------------|---|--|--|
| 1. N/A | outstanding | montin | monui | monui | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

For Main Board and GEM listed issuers

| Options | (other than | under Sha | are Option | Schemes) |
|---------|-------------|-----------|------------|----------|
|---------|-------------|-----------|------------|----------|

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| | | <u> </u> |
| J | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | · · · · |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| T Å | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------|------------------------------|---|-------|---|--|---|
| Type of Issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | nonui |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 2. Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|--|-------|---|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/min/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |

| | | | For Main Board and GEM listed issuers | | | | |
|-----|------------------------|------------------|--|-------------------------------|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N</u> /A |
| | | | Class of shares issuable | | | | |
| 10. | Other | At price : State | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | Shareholders' meeting before listing: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary eference (Othe | share | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.