

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 October 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	1 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01338</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on : <u>N/A</u>		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)	_		-	
Balance at close	of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			·	
Increase/(decreas	se)					
Balance at close	of the montl	n				

Total authorised share capital at the end of the month (*HK\$*) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	on scheme issuer issued during		No. of new shares of issuer which may be			
including EGM approval date		Movement du	ring the month	the month pursuant thereto	issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Wovement du			_	
class of shares issuable	Crontad	Evereiged	Concelled	Langad		
1. Pre-IPO	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						
						5,846,400
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						5,846,400
(Note 1)						5,040,400
(1,010-1)			Total A. (Ordin	ary shares)		
				nce shares)	N/A	
			· · ·	Other class)		
Total funds raised dur options (State currence	-	n from exercise o	of	,		

Warrants to	Issue Shares	of the Is	suer which	are to be	Listed
warrants to	155uc Shares	or the is	suci willon		LISIUU

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	·		<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) <u>N/A</u> ence shares) N/A		
			Other class) N/A		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	montin	monui		
1. IV/X						
Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<i></i>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	(Prefere	hary shares) $\frac{N/A}{N/A}$ nce shares) $\frac{N/A}{N/A}$	1	

For Main Board and GEM listed issuers

Options	(other than	under Sha	are Option	Schemes)
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
		·
2	-	
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/ 2. Open offer At price : State currency State currency Class of shares issuable (Note 1) N/ 3. Placing At price : State currency Class of shares issuable (Note 1) N/ 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) Glass of shares issuable (Note 1) State (Note 1) N/ 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) Glass of shares issuable (Note 1) N/ N/ Glass of shares issuable (Note 1) N/ Class of shares issuable N/	of new of issuer luring the pursuant ereto
EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) Solution EGM approval date: $(//)$ (//) (d/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) (//) EGM approval date: $(//)$ (//) (/) (//) (/) (//)	
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Big 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) Big 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) N/ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Big 4. Price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Big 5. Placing Class of shares issuable (dd/mm/yyyy) N/ Class of shares issuable N/ Class of shares issuable	A <u>N/A</u>
2. Open oller At price : currency Isote and monitor data indicating date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/. 3. Placing At price : State currency Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/. Class of shares issuable N/. Class of shares issuable N/.	
3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/. Class of shares issuable N/.	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/. Class of shares issuable	<u>N/A</u>
3. Placing At price : currency Instact and antoning date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/. Class of shares issuable	
(dd/mm/yyyy) <u>N/</u>	
	<u>N/A</u>
(1100 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/</u>	A <u>N</u> /A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	ssuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/1	11/11
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

			F	For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable				
10.	Other	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary eference (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.