

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm/yyyy	y): <u>30 N</u>	ovember 2	2012	
To : Hong Kong Exc	changes and Clea	aring Limited			
Name of Issuer			Limited		(Group) Holding
Date Submitted			4 Decemb	oer 2012	
I. Movements in Au	thorised Share C	apital			
1. Ordinary Shares					
(1) Stock code :	01338 Des	scription:	Ordinary	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding month	10,0	00,000,000	0.1	1,000,000,000
Increase/(decrease)			0	0.1	0
Balance at close of t	he month	10,00	0,000,000	0.1	1,000,000,000
(2) Stock code : N	Des	scription:	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month				
Increase/(decrease)					
Balance at close of t	he month				

Stock code:	N/A	_Descripti	ion:	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _				
Increase/(decrea	se)	_				
Balance at close	of the month	_				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	_ Descripti	ion :	N/A		
3. Other Classes Stock code:		_ Descripti	No. o	N/A of other of shares	Par value (State currency)	
	N/A	_ ^	No. o	of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding m	_ ^	No. o	of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	(*********************************	о риски же	enies of the issuer)		No. of new shares of issuer issued during	No. of new shares of	
option scheme including EGM					the month pursuant	issuer which may be issued pursuant thereto	
approval date		3.6		thereto	as at close of the mon		
(dd/mm/yyyy) and		Movement d	uring the month		-	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO				•			
Share Option							
Scheme							
Adopted on							
(10/12/08)							
Ordinary shares						5,846,400	
(Note 1)							
2. Share Option							
Scheme							
Adopted on							
(20/05/2009)							
Ordinary shares						0	
$\frac{\text{Ordinary Shares}}{\text{(Note 1)}}$							
(11010-1)							
3.Total							
Share Options							
<u> </u>							
Ordinary shares						5,846,400	
(Note 1)							
, ,			Total A. (Ordin	nary shares)			
				ence shares)	N/A		
			,	Other class)			
Total funds raised dur	ing the month	from exercise	`	/			
options (State currence		i ii oiii oaci cisc	01				

Warrants to Issue Shares of	the Issuer which	n are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding i	of c	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
Δ.	-						
	- - <u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)							
0, 1, 1, ((01), 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.							
	-						
(/ /)		-					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	(Ord:	nory chorac) NI/A		
			iotal B		nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				(1 10101	(Other class) $\frac{N/A}{N/A}$	<u> </u>	-
				`			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	=					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
-	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		7		nary shares) N/A nce shares) N/A		
				Other class) $\frac{N/A}{N}$		

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2	-	
shares (Note 1)		-
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/11	IWA
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/11	1071
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
Щ							

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd imil yyyy)					N/A	N/A
			Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(N/A	N/A
			Class of shares issuable (Note 1)	_	-				
8.	Consideration issue	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(N/A	N/A

For Main Board and GEM listed issuers

Type of	Issue				shares issued d month	of issuer uring the pursuant reto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
. Capita	l nisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
					11/7	L	IVA
		Class of shares issuable (Note 1)					
0. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E. (0	Ordinary s reference s (Other	hares	s) N/A s) N/A		· ·
	Total increase / (decrease) in ordinary shar	res during the month (i.e. To	otal of A to	E):		(1)	
	Total increase / (decrease) in preference sh	nares during the month (i.e.	Total of A	to E)	:	(2) N/	
	Total increase / (decrease) in other classes	of shares during the month	(i.e. Total	of A	to E):	N/	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Sin Yung
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.