

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm/yy	yyy):	30 April 201.	3	
Го : Hong Kong Ex	changes and C	learing	Limited		
Name of Issuer	_		Limite	d	(Group) Holding
Date Submitted			7 May 2	2013	
I. Movements in Au	thorised Share	e Capita	al		
1. Ordinary Shares					
(1) Stock code :	<u>01338</u> _ [Descrip	tion: Ordina	ry Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding mon	nth	10,000,000,00	0.1	1,000,000,000
Increase/(decrease)			0	0	
Balance at close of t	the month		10,000,000,000	0.1	1,000,000,000
(2) Stock code : N	I/A Γ	Descrip	tion: <u>N/A</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding mon	nth			
Increase/(decrease)				_	
Balance at close of t	the month				

Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (ander on	are option sen	emes of the issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> 8 </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares			110,880			5,735,520
(Note 1)				-		
(Ivoic I)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
l						
(Note 1)						
2.50						
3.Total						
Share Options						
Ordinary shares						5,735,520
(Note 1)						
			Total A. (Ordin	ary shares)		
				nce shares)	N/A	
			,	Other class)		
Total Cond: 1 1		C	`	onici ciass)	11/11	
Total funds raised dur		from exercise	01			
options (State currence	<i>y)</i>					

Warrants to Issue Shares of	the Issuer which	are to be I	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close o	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>Z.</u>	-						
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)3.	(/ / -)					
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
	· ·						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total I	3. (Ordi	nary shares) N/A	<u>.</u>	
				(Prefer	ence shares) $\overline{N/A}$		•
				(Other class) N/A		-

Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>				nary shares) N/A		
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	outer class) IN/P	•	-

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)	-	
51141-05 (11010-1)		
2		
	-	
shares (Note 1)	-	
Shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Other Movements in Issued Share Capital

	Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							IN/A	IN/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of	· Issue						shares issued o month	of issue luring the pursuar ereto	er sl he issu nt 1 p the	hares of uer which may be issued oursuant ereto as at ose of the month
					Class of shares issuable (Note 1)						
١.	Capital reorgan	l nisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)				
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A			N/A
								<u>IN/ F</u>	1		IN/A
					Class of shares issuable (Note 1)						
0.	Other		At price :	State ———— currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
					Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /)	N/A	1		N/A
					Total E. (0	Ordinary s reference s (Other	hare	s) <u>N/A</u> s) <u>N/A</u>			
	Г										
		Total incre	ease / (decreas	se) in ordinary share	es during the month (i.e. To	tal of A to	E):		(1)		
		Total inor	agsa / (daoroo	sa) in prafarance sh	ares during the month (i.e.	Total of A	to E	١٠	_	N/A	
					-				_	N/A	
		Total incre	ease / (decreas	se) in other classes	of shares during the month	(1.e. Total	01 A	to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):
Submi	tted by: Wong Sin Yung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes .	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.