

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 August 2013	}				
To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer  Date Submitted	BaWang International (Group) Holding Limited  5 September 2013					
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares	_	_				
(1) Stock code : 01338 Descrip	otion: Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000			
Increase/(decrease)	0	0.1	0			
Balance at close of the month	10,000,000,000	0.1	1,000,000,000			
(2) Stock code : N/A Descrip	otion: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	_Descripti	on:	N/A		
		1	•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth _				
Increase/(decreas	e)					
Balance at close of	of the month	_				
3. Other Classes	of Shares					
3. Other Classes of Stock code :	of Shares N/A	_Description	on:	N/A		
		- ^	No. o	N/A  f other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	- ^	No. o	f other	(State	-
Stock code:	N/A of preceding me	- ^	No. o	f other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,910,970,720	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under one	are Option Sche	mes of the Issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
Adopted on						
(10/12/08)						
(10/12/08)						
Ordinary shares			<b>(= 3</b> 00			2.055.50
			67,200			3,875,760
(Note 1)						
2 01 0 .:						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
						0
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
-						
Ordinary shares						3,875,760
(Note 1)				<del></del>		3,013,100
(Ivole I)			Total A (Omdia	norm aborea)		
			Total A. (Ordin		NT/A	
			•	ence shares)		
			(	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	zy)					
·	-		-		-	·

Warrants to Issue Shares of	the Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
					_	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del>-</del>			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>—</u>			
2.						
	•					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_ _			
Subscription price EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
3.	•					
( / / )						
Stock code (if listed) Class of shares			<u>—</u>			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
	( / /	)				
4.						
	:					
( / / )					_	<u> </u>
Stock code (if listed)						
Class of shares			<del></del>			
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			<u>—</u>			
(if applicable)	/ / /	,				
(dd/mm/yyyy)	( / /	)	_			
		To		nary shares) N/A		<u>-</u>
				ence shares) N/A		-
			(	(Other class) N/A		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) N/A		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		<del>-</del>

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>	-	
	-	
shares (Note 1)	-	
2		
	- -	
( / / ) shares ( <i>Note 1</i> )	-	
3.		
	<u> </u>	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other crass)	11/17	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
							<u> </u>	11/11
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A
							N/A	IN/A
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		27/4
							N/A	N/A

#### For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issue issued during the month pursuan thereto	he issuer which
	71		Class of shares issuable (Note 1)				
).	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
0.	Other	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Total E. (Pr	Ordinary streference streferen	share	es) N/A es) N/A N/A N/A	
	Total inc	crease / (decrease) in ordinary sh	nares during the month (i.e. To	otal of A to	ь E):	(1)	
						(2)	N/A
	Total inc	crease / (decrease) in preference	shares during the month (i.e.	Total of A	to E	E):	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):
Submit	tted by: Wong Sin Yung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes :	·
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.