

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 September 2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	02 October 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01338</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0	0.1	0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares Stock code : N/A Description : N/APar value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (HK\$): **1,000,000,000**

1

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	ons (under Sha	are Option Sch	emes of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						3,875,760
(Note 1)						3,075,700
(Note 1)						
2 Shara Onting						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						3,875,760
(Note 1)						-))
(1.000 1)			Total A. (Ordin	nary shares)		
				ence shares)	N/A	
				,		
				Other class)	1N/A	
Total funds raised du		from exercise	of			
options (State current	cy)					

Warrants to	Issue	Shares	of	the	Issuer	which	are f	0	he l	[isted	ı
warrants to	18806	Shares	or	uie	Issuel	winch	arei	0	DC 1	LISICU	t.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convert	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	IIIOIItII	monui	monui		
<u>1. N/A</u>	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(//)	,	Total C. (Ordir	nary shares) <u>N/A</u>	Δ	_
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	Δ	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

For Main Board and GEM listed issuers

Options	(other than	under Share	Option Schemes)
---------	-------------	-------------	-----------------

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

rpe of Issue	At price : State	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			month
ights issue	At price : State	(<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
ights issue	At price : State	date : (dd/mm/yyyy) EGM approval date:				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N</u> /A	<u>N/A</u>
		Class of shares issuable				
	State	(Note 1) Issue and allotment	(/ /)		
pen offer	At price : currency	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
lacing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
onus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	_	acing At price : State	Image: Second state (dammer (da	pen offer At price : currency Issue and allotment (1 / / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Class of shares issuable (1 / / (dd/mm/yyyy)) Itacing At price : State currency Issue and allotment (1 / / date : (dd/mm/yyyy)) Itacing At price : State currency Issue and allotment (1 / / date : (dd/mm/yyyy)) Itacing At price : State currency Issue and allotment (1 / / date : (dd/mm/yyyy)) Itacing Class of shares issuable (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date : (dd/mm/yyyy)) Itacing Class of shares issuable (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date : (dd/mm/yyyy)) Itacing Itacing (1 / / date : (dd/mm/yyyy)) Itacing (1 / / date :	acing At price : State currency Class of shares issuable (///) acing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	pen offer At price : currency Image: currency Mate : (dd/mm/yyyy) EGM approval date: $(///)$ N/A acing At price : State currency Class of shares issuable (///) N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) N/A EGM approval date: (///) Issue and allotment (///) N/A Issue and allotment (///) EGM approval date: (///) N/A Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)

	Type of Issue		51 1		2.5041	d and GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>

			F	or Main I	Boar	pard and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/4		
						<u>N/A</u>	<u>N/A</u>		
			Class of shares issuable (<i>Note 1</i>)						
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			Shareholders' meeting before listing:	(/ /)		N 7/4		
			(dd/mm/yyyy)			N/A	<u>N/A</u>		
		Total E. (Ordinary shares) N/A (Preference shares) N/A							
	(Other class) N/A								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Wong Sin Yung Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*