

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28 February 2	014					
To: Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer  Date Submitted	BaWang International (Group) Holding Limited 4 March 2014						
I. Movements in Authorised Share Capit	tal						
1. Ordinary Shares							
(1) Stock code : 01338 Descrip	otion: Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000				
Increase/(decrease)	0	0.1	0				
Balance at close of the month	10,000,000,000	0.1	1,000,000,000				
(2) Stock code : N/A Descrip	otion: <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code:	N/A	_Descript	tion:	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth _				
Increase/(decrease	e)	-				
Balance at close of	f the month	-				
3. Other Classes o	f Shares					
	f Shares N/A	_Descript	ion:	N/A		
		_Descript	No. o	N/A of other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. o	of other	(State	-
Stock code:	N/A  f preceding management		No. o	of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ons (under one	are Option Bene	mes of the Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Granted	LACICISCU	Cancened	Lapsed		
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						3,774,960
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Outions						2.774.060
Ordinary shares						3,774,960
(Note 1)			T . 1 A . (C 1)	1 \		
			Total A. (Ordin		<del></del>	
			•	ence shares)		
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	(y)					

Warrants to Issue Shares of	the Issuer which	are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding more	dur	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	<u>-</u>						
( / / )			_				
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	-						
	· · <u></u>						<u> </u>
( / / ) Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	. , ,						
	<del>.</del>						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4.	-						
	-						
( / / )							-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		Т	otal B.		nary shares) <u>N/A</u>		
					ence shares) $\frac{N/A}{N/A}$		-
				()	Other class) N/A	-	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N}{N}$	A	<del>-</del> -
			(	Other class) $N/A$	Α	-

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(outer etass)		
	1	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_\_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / /

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

N/A

N/A

Bonus issue

### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		NT/A
							N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
							N/A	N/A

#### For Main Board and GEM listed issuers

N/A

	Type of Iss	ue				No. of new shares of issue issued during the month pursuan thereto	he issuer which
			Class of shares issuable (Note 1)				
).	Capital reorganisa	tion	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
0.	Other	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Shareholders' meeting before listing: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Ordinary seference s	share		
	To	otal increase / (decrease) in ordinary sh	ares during the month (i.e. To	otal of A to	ь Е):	(1)	
						(2)	N/A
	To	tal increase / (decrease) in preference	shares during the month (i.e.	Total of A	to E	E):	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):
Submit	tted by: Wong Sin Yung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes :	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.