

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 November 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	3 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01338 Description : Ordinary Shares										
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)							
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000							
Increase/(decrease)	0 0.1		0							
Balance at close of the month	10,000,000,000	0.1	1,000,000,000							
(2) Stock code : <u>N/A</u> Descrip	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	use)	-				
Balance at close	e of the mon	ih _				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)			_	
Balance at close	of the mont	h			

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Scher	mes of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			C 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						2,834,160
(Note 1)						2,007,100
(11010-1)						
2. Share Option						
Scheme						
Adopted on						
<u> </u>						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
3.Total						
Share Options						
Ordinary shares						2,834,160
(Note 1)						
			Total A. (Ordin	•		
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence	-	from exercise of	f			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares	· · · ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	· · ·		- <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
	· · ·		·		·
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	· · · · · · · · · · · · · · · · · · ·		. .		
	Tota		nary shares) <u>N/A</u>		-
			ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
		(Guier Class) <u>IN/A</u>	1	-

Class and description		Amount at close of preceding month	Converted during the month) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	monui	monui	monui		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ondia	nome abarras) N/A	L.	
				hary shares) $\frac{N/A}{N/A}$		
				Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
		·
2		
	-	
	-	
shares (Note 1)	-	
		·
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

nts issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
	At price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
n offer		(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
n offer		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
n offer		date : (dd/mm/yyyy) EGM approval date:				
			(/ /)		
		(dd/mm/yyyy)		,		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
ing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	·			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ub 15500		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
1	us issue	us issue	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	us issue Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	(Note 1) Us issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	Class of shares issuable (<i>Note 1</i>) us issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

			F	or Main I	Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	10/21
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT /A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

			F	or Main Bo	oard and GEM listed is	ssuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)		_	
10.	Other	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			Shareholders' meeting before listing: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Ordinary sh eference sh (Other o		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.