

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 January 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BaWang International (Group) Holding Limited
Date Submitted	3 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01338 Description : Ordinary Shares									
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)						
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000						
Increase/(decrease)	0	0.1	0						
Balance at close of the month	10,000,000,000	0.1	1,000,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	use)	-				
Balance at close	e of the mon	ih _				

3. Other Classes of Shares

Stock code : <u>N</u>	J/A Desc	ription :	N/A						
			of other of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of p	Balance at close of preceding month								
Increase/(decrease)									
Balance at close of t	the month								

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,910,970,720	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,910,970,720	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Scher	mes of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(10/12/08)						
Ordinary shares						
						2,834,160
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(20/05/2009)						
Ordinary shares						0
(Note 1)						
2 Total						
3.Total						
Share Options						
<u> </u>						
Ordinary shares						2,834,160
(Note 1)						
			Total A. (Ordina	•		
			•	nce shares)		
			(0	ther class)	N/A	
Total funds raised du	-	from exercise o	ſ			
options (State currence	ev)					

Description of warrants (Date of expiry - dd/mm/yyyy)	the Issuer which are to be Listed Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)			·		- <u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/ IIII <i>ii y y y y)</i>					
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		

Convertibles (i.e. Convert	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stool and (fligts)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>N/A</u>		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
			($\frac{1N/F}{1}$	1	

For Main Board and GEM listed issuers

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		<u></u>
3.		
J	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	ements in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		-	
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)		-	
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)		-	
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		N/A
				1071	
		Class of shares issuable (<i>Note 1</i>)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
	Rights issue Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Bonus issue At price : State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / date) Open offer At price : State currency Class of shares issuable (Mote 1) (/ / / date) Open offer At price : State currency Class of shares issuable (Mote 1) (/ / / date) Placing At price : State currency Class of shares issuable (Mote 1) (/ / / date) Placing At price : State currency Class of shares issuable (Mote 1) (/ / / date) Bonus issue Class of shares issuable (Mote 1) (/ / / date) (/ / / date) Bonus issue Class of shares issuable (Mote 1) (/ / / date) (/ / / date) Bonus issue Class of shares issuable (Mote 1) (/ / / date) (/ / / date) Bonus issue Class of shares issuable (Mote 1) (/ / / date) (/ / / date) Bonus issue EGM approval date: (/ / / date) (/ / / date) (/ / / date) Bonus issue EGM approval date: (/ / / date) (/ / / date) (/ / / / date)	Type of Issue State Class of shares issuable (//ore 1) Rights issue At price : State currency Class of shares issuable (//ore 1) Issue and allotment (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) N/A Open offer At price : State currency At price : State Class of shares issuable (////) (More 1) Issue and allotment (///) Issue and allotment (More 1) (///) Bacing At price : State (urrency) Placing At price : State (urrency) EGM approval date: (///) (More 1) Issue and allotment (///) Issue and allotment (More 1) N/A Placing At price : State (urrency) EGM approval date: (///) Bonus issue Class of shares issuable (///) N/A Bonus issue Class of shares issuable (////) N/A

Type of Issue month			F	or Main I	Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price : State Class of shares issuable (dd/mm/yyy) $(///)$ N/A N/A 8. Consideration issue At price : State Class of shares issuable Class of shares issuable (Mote 1) $(///)$ $(///)$ 8. Consideration issue At price : State Class of shares issuable Class of shares issuable (Mote 1) $(///)$ $(///)$ 9. Class of shares issuable Class of shares issuable (Mote 1) $(///)$ $(///)$ 9. Class of shares issuable Class of shares issuable (Mote 1) $(///)$ $(///)$ 9. Class of shares issuable Class of shares issuable Class of shares (d///) $(///)$ $(///)$ 9. Class of shares issuable Class of shares issuable $(///)$ $(///)$		Type of Issue					month
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellain date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares	5.	Scrip dividend A		(/ /)		
N/A N/A N/A NA Class of shares repurchase of Cancellation date : (///) (dd/mm/yyyy) Cancellation date : (///) EGM approval date: (///) N/A N/A N/A N/A N/A Issue and allotment (///) N/A Issue and allotment (///) Idd/mm/yyyy) Issue and all			EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A Issue and allotment (d/mn/yyyy) EGM approval date: (// /			(dd/mm/yyyy)			<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A Redemption of shares $(//)$ Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A State $(Note 1)$ Issue and allotment $(///)$ $(M/Amn/yyyy)$ EGM approval date: $(M/Amn/yyyy)$ EGM approval date: $(M/Amn/yyyy)$ $(///)$							
Provide data: (dd/mm/yyyy) N/A N/A Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ N/A $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$							
8. Consideration issue At price : State Class of shares issuable $(Note 1)Issue and allotment (/ /) date : (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)$	7.			(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue A		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
			(N/A	N/A

			For	r Main Boa	rd and GEM listed i	ssuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable - (Note 1)			
10.	Other	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
			Shareholders' meeting (before listing: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
				rdinary shar ference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Sin Yung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.